

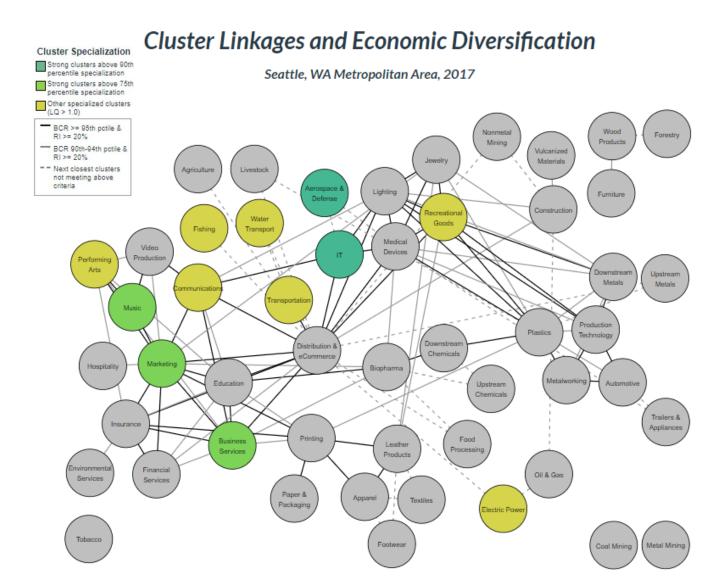


Region Overview of Strategic Industries



The Seattle Area already claims...

- Greatest comparative advantage in aerospace & defense production
 - Aerospace & Defense: Ranked 1 in US
 - Metalworking: Ranked 1 in US
- Strong comparative advantage in information technology
 - Information Technology: Ranked 2 in US
- Large business and marketing industries
 - Business Services: Ranked 14 in US
 - Marketing: Ranked 13 in US
- These profiles will feature:
 - Aerospace & Defense
 - Business Services
 - Marketing & Design
 - Information Technology





Industry: Information Technology

Region: Seattle, WA

	Occupations in Greatest Demand	Occupations with Fastest- Growing Demand	Occupations with Highest Predicted Salaries
No Postsecondary	First-Line Supervisors of Retail Sales Workers Customer Service Representatives Secretaries and Administrative Assistants, Except Legal, Medical, and Executive Retail Salespersons Sales Representatives, Services	Maintenance and Repair Workers Secretaries and Administrative Assistants, Except Legal, Medical, and Executive Sales Representatives, Services Customer Service Representatives Engineering Technicians	First-Line Supervisors of Non-Retail Sales Workers First-Line Supervisors of Mechanics, Installers, and Repairers Engineering Technicians Sales Representatives, Services First-Line Supervisors of Retail Sales Workers
Bachelor's or Advanced Degree	Software Developers, Applications Computer Occupations, All Other General Managers Marketing Managers Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products	Bookkeeping, Accounting, and Auditing Clerks Lawyers Business Operations Specialists, All Other Technical Writers Information Security Analysts	Computer and Information Systems Managers Computer and Information Research Scientists Architectural and Engineering Managers Financial Specialists

Distribution & eCommerce Employment: 108,288 Rank in US: 9 Communications Employment: 6,178 Employment: 3,305 Rank in US: 17 Rank in US: 15 Medical Devices Employment: 5,255 Rank in US: 8 Cluster Specialization BCR >= 95th pctile & Strong clusters above 90th RI >= 20% percentile specialization - BCR 90th-94th pctile & Strong clusters above 75th RI >= 20% percentile specialization --- Next closest clusters Other specialized clusters (LQ > 1.0) not meeting above

Source: Analysis of Burning Glass job posting data

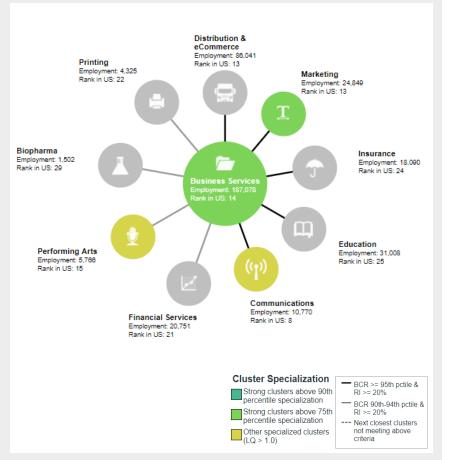
Source: U.S. Cluster Mapping http://clustermapping.us/



Industry: Business Services

Region: Seattle, WA

	Occupations in Greatest Demand	Occupations with Fastest- Growing Demand	Occupations with Highest Predicted Salaries
No Postsecondary	Heavy and Tractor-Trailer Truck Drivers Retail Salespersons	Light Truck or Delivery Services Drivers Construction and Building Inspectors Security Guards Maintenance and Repair Workers Heavy and Tractor-Trailer Truck Drivers	Sales Representatives, Services, All Other First-Line Supervisors of Mechanics, Installers, and Repairers First-Line Supervisors of Retail Sales Workers Heavy and Tractor-Trailer Truck Drivers Inspectors, Testers, Sorters, Samplers, and Weighers
Bachelor's or Advanced Degree	Software Developers, Applications General Managers Management Analysts	Administrative Services Managers Compliance Officers Executive Secretaries and Executive Administrative Assistants Bookkeeping, Accounting, and Auditing Clerks	Computer and Information Systems Managers Lawyers Computer and Information Research Scientists Architectural and Engineering Managers Information Security Analysts



Source: Analysis of Burning Glass job posting data

Source: U.S. Cluster Mapping http://clustermapping.us/



Industry: Marketing

Region: Seattle, WA

	Occupations in Greatest Demand	Occupations with Fastest- Growing Demand	Occupations with Highest Predicted Salaries
No Postsecondary	Customer Service Representatives Secretaries and Administrative Assistants, Except Legal, Medical, and Executive First-Line Supervisors of Retail Sales Workers Sales Representatives, Services Engineering Technicians	Engineering Technicians Secretaries and Administrative Assistants, Except Legal, Medical, and Executive Sales Representatives, Services Customer Service Representatives First-Line Supervisors of Retail Sales Workers	Engineering Technicians Sales Representatives, Services First-Line Supervisors of Retail Sales Workers Customer Service Representatives Secretaries and Administrative Assistants, Exceptegal, Medical, and Executive
Bachelor's or Advanced Degree	Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products Software Developers, Applications General Managers Marketing Managers Computer Occupations, All Other	Computer and Information Research Scientists Architectural and Engineering Managers Lawyers Operations Research Analysts	Lawyers Network and Computer Systems Administrators Information Security Analysts Software Developers, Applications Database Administrators

Hospitality Music Employment: 471 Employment: 45,810 Rank in US: 7 Rank in US: 13 Employment: 4,325 Rank in US: 22 Jewelry Distribution & Employment: 112 eCommerce Rank in US: 22 Employment: 86.041 Rank in US: 13 Video Production **Business Services** Employment: 1,254 Employment: 187.078 Rank in US: 13 Rank in US: 14 Performing Arts Employment: 5,766 Employment: 1.502 Rank in US: 15 Rank in US: 29 Financial Services Education Employment: 20,751 Employment: 31,008 Rank in US: 21 Rank in US: 25 Communications Insurance Employment: 10,770 Employment: 18,090 Rank in US: 8 Cluster Specialization BCR >= 95th pctile & Strong clusters above 90th RI >= 20% percentile specialization - BCR 90th-94th pctile & Strong clusters above 75th RI >= 20% percentile specialization --- Next closest clusters Other specialized clusters (LQ > 1.0) not meeting above

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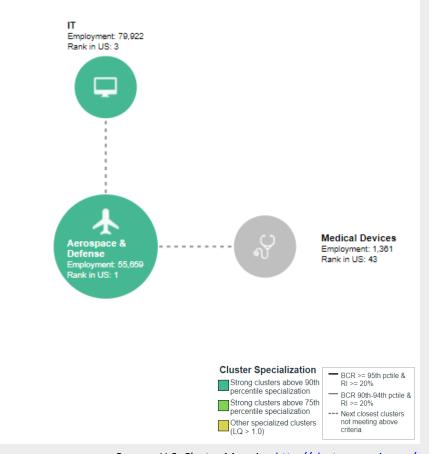
Source: U.S. Cluster Mapping http://clustermapping.us/



Industry: Aerospace & Defense

Region: Seattle, WA

	Occupations in Greatest Demand	Occupations with Fastest- Growing Demand	Occupations with Highest Predicted Salaries
No Postsecondary	Inspectors, Testers, Sorters, Samplers, and Weighers Electrical and Electronics Engineering Technicians Maintenance and Repair Workers, General First-Line Supervisors of Production and Operating Workers Automotive Service Technicians and Mechanics	Machinists Computer-Controlled Machine Tool Operators, Metal and Plastic Inspectors, Testers, Sorters, Samplers, and Weighers Production, Planning, and Expediting Clerks Electrical and Electronics Engineering Technicians	Drafters Electricians First-Line Supervisors of Production and Operating Workers Production, Planning, and Expediting Clerks Engineering Technicians
Bachelor's or Advanced Degree	Software Developers, Applications Computer Occupations, All Other General Managers Engineers, All Other Mechanical Engineers	Web Developers Software Developers, Applications Computer Network Architects Electronics Engineers Financial Analysts	Computer Network Architects Electronics Engineers Computer Hardware Engineers Architectural and Engineering Managers Marketing Managers



Source: Analysis of Burning Glass job posting data

Source: U.S. Cluster Mapping http://clustermapping.us/



Key Occupation: First-Line Supervisors of Retail Sales Workers

44,573

Job Postings in Region 2015-2019, across all industries



\$45,000

Advertised Salary
Salary modeled from job

postings for this occupation

Projected Growth
Estimated growth in
employment, 2020-2030

+5%

74%

Entry Level

Percent of job postings calling for 0-2 years of experience or not specifying

Region: Seattle, WA

40%

BA+ Level

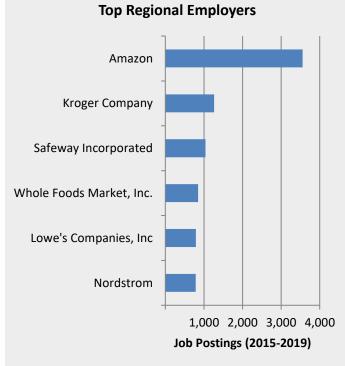
Percent of job postings calling for a BA or higher

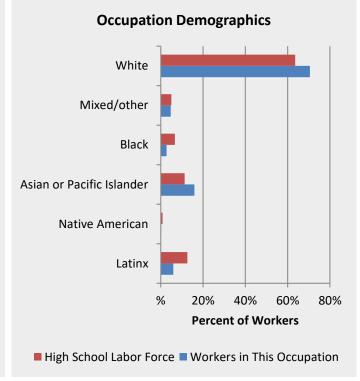
5%

Within Key Industries

Percent of demand for this occupation that falls within the target industry







Industries employing this occ:

Local Retailing of Clothing and General Merchandise Local Food and Beverage Processing and Distribution Distribution and Electronic Commerce Local Motor Vehicle Products and Services



Key Occupation: Production, Planning, and

Expediting Clerks

6,901

Job Postings in Region 2015-2019, across all industries



\$47,000

Advertised Salary
Salary modeled from job

postings for this occupation

+24%

Projected Growth

Estimated growth in employment, 2020-2030

75%

Entry Level

Percent of job postings calling for 0-2 years of experience or not specifying

Region: Seattle, WA

35%

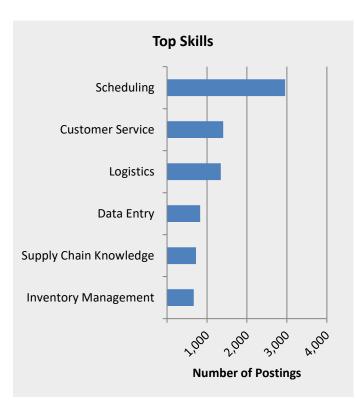
BA+ Level

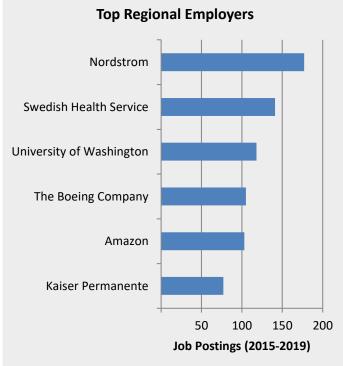
Percent of job postings calling for a BA or higher

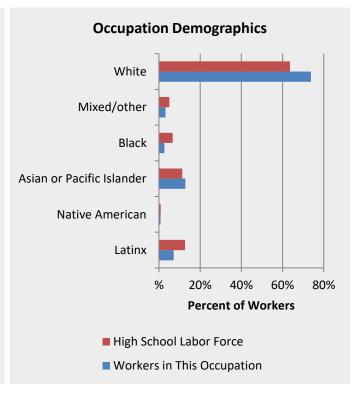
21%

Within Key Industries

Percent of demand for this occupation that falls within the target industry









Industries employing this occ:

Local Health Services
Aerospace Vehicles and
Defense
Local Motor Vehicle Products
and Services
Education and Knowledge
Creation



Key Occupation: Marketing Managers

45,529 **Job Postings in Region**

2015-2019, across all industries

\$95,000 **Advertised Salary** Salary modeled from job

postings for this occupation

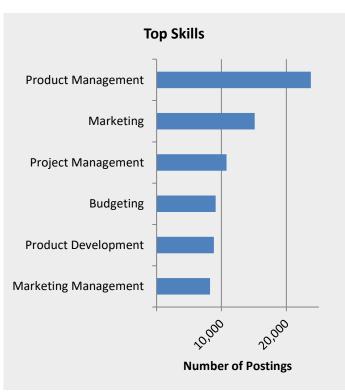
+34% **Projected Growth** Estimated growth in employment, 2020-2030

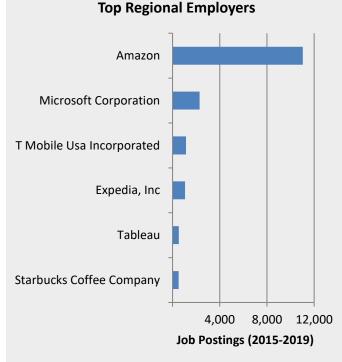
31% **Entry Level** Percent of job postings calling for 0-2 years of experience or not specifying

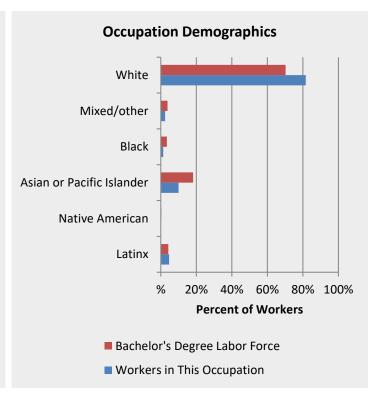
Region: Seattle, WA

96% **BA+ Level** Percent of job postings calling for a BA or higher

35% Within Key Industries Percent of demand for this occupation that falls within the target industry







Industries employing this occ:

Distribution and Electronic Commerce Marketing, Design, and **Publishing** Information Technology and **Analytical Instruments Hospitality and Tourism**



Key Occupation: Computer and Information Research Scientists

7,880

Job Postings in Region
2015-2019, across all industries

\$113,000

Advertised SalarySalary modeled from job
postings for this occupation

+27%

Projected Growth

Estimated growth in employment, 2020-2030

45%

Entry Level

Percent of job postings calling for 0-2 years of experience or not specifying

Region: Seattle, WA

>99%

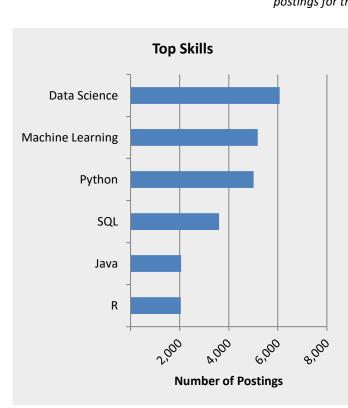
BA+ Level

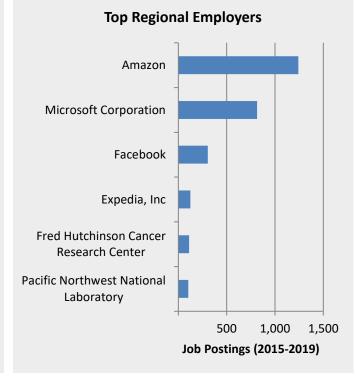
Percent of job postings calling for a BA or higher

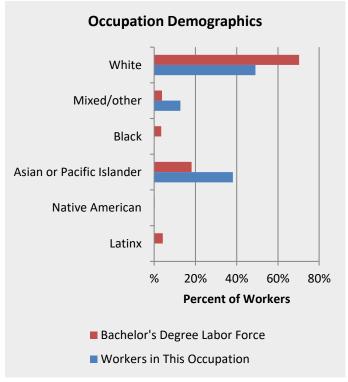
5%

Within Key Industries

Percent of demand for this occupation that falls within the target industry







Industries employing this occ:

Distribution and Electronic Commerce Information Technology and Analytical Instruments Education and Knowledge Creation Marketing, Design, and Publishing



Key Occupation: Software Developers,

Applications

156,912

Job Postings in Region 2015-2019, across all industries



\$103,000

Advertised Salary

Salary modeled from job postings for this occupation

+13%

Projected Growth

Estimated growth in employment, 2020-2030

41%

Entry Level

Percent of job postings calling for 0-2 years of experience or not specifying

Region: Seattle, WA

97%

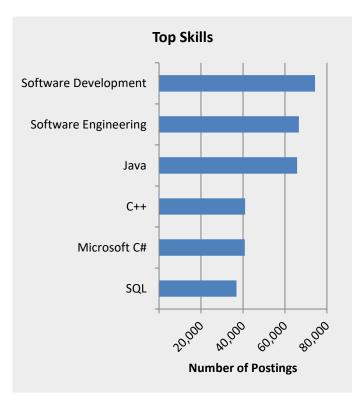
BA+ Level

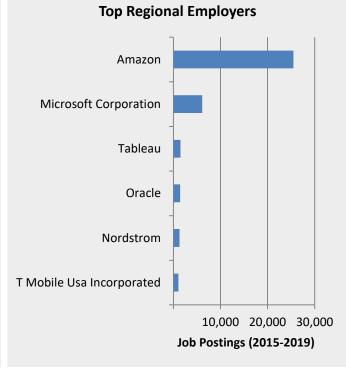
Percent of job postings calling for a BA or higher

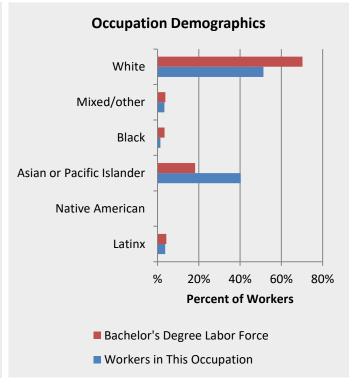
37%

Within Key Industries

Percent of demand for this occupation that falls within the target industry







Industries employing this occ:

Distribution and Electronic Commerce Information Technology and Analytical Instruments Business Services Insurance Services