#### \*\* PUBLIC DISCLOSURE COPY \*\*

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990 and its instructions is at www.irs.gov/form990

A For the 2013 calendar year, or tax year beginning and ending Check if applicable: C Name of organization D Employer identification number Address Ichange POLICYLINK 94-3297479 Doing Business As Initial return Number and street (or P.O. box if mail is not delivered to street address) Room/suite E Telephone number 1438 WEBSTER STREET, NO 303 510-663-2333 Termin-ated Amended return 15,389,365. City or town, state or province, country, and ZIP or foreign postal code G Gross receipts \$ Applica-tion pending OAKLAND, CA 94612-3228 H(a) Is this a group return F Name and address of principal officer: ANGELA GLOVER BLACKWELL for subordinates? \_\_Yes 🗓 No SAME AS C ABOVE H(b) Are all subordinates included? Yes Tax-exempt status: X 501(c)(3) 501(c) ( ) (insert no.) 4947(a)(1) or L If "No," attach a list. (see instructions) J Website: ► WWW.POLICYLINK.ORG H(c) Group exemption number ▶ K Form of organization: X Corporation Trust Association Other > L Year of formation: 1998 M State of legal domicile: CA Part I Summary Briefly describe the organization's mission or most significant activities: POLICYLINK IS A NATIONAL Governance RESEARCH AND ACTION INSTITUTE ADVANCING ECONOMIC AND SOCIAL EQUITY Check this box I if the organization discontinued its operations or disposed of more than 25% of its net assets. 10 Number of voting members of the governing body (Part VI, line 1a) 8 Number of independent voting members of the governing body (Part VI, line 1b) 4 Activities & 96 Total number of individuals employed in calendar year 2013 (Part V, line 2a) 5 0 6 Total number of volunteers (estimate if necessary) 6 7 a Total unrelated business revenue from Part VIII, column (C), line 12 b Net unrelated business taxable income from Form 990-T, line 34 **Current Year Prior Year** 11,708,450 13,300,572. 8 Contributions and grants (Part VIII, line 1h) Program service revenue (Part VIII, line 2g) 2,310,090 2,027,725. 214. 938 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 69,837. 60,854. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 14,089,315 15,389,365. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0. 14 Benefits paid to or for members (Part IX, column (A), line 4) 0. 0. 7,088,659. 7,691,376. 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16a Professional fundraising fees (Part IX, column (A), line 11e) **b** Total fundraising expenses (Part IX, column (D), line 25) 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 6,282,073. 5,412,247. 13,370,732. 13.103.623. 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 718,583. 2,285,742. Revenue less expenses. Subtract line 18 from line 12 Beginning of Current Year End of Year 9,168,653. 7,160,534. 20 Total assets (Part X, line 16) 1,457,521. Total liabilities (Part X, line 26) 1,179,898. 5,703,013. 7,988,755. 22 Net assets or fund balances. Subtract line 21 from line 20 Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Sign JUDITH BELL PRESIDENT Here Type or print name and title Date PTIN Print/Type preparer's name Preparer's signature 11/12/14 P00210063 Paid MICHAEL STEPHEN SCHAFFER Firm's name BURR PILGER MAYER, Preparer 26-3839190 Firm's EIN Firm's address 600 CALIFORNIA STREET, SUITE 600 Use Only SAN FRANCISCO, CA 94108 Phone no. (415) 421-5757 May the IRS discuss this return with the preparer shown above? (see instructions) X Yes

Form 88	368 (Rev. 1-2014)					Page 2
If you	ı are filing for an Additional (Not Automatic) 3-Month Ex	tension, c	complete only Part II and check this	box		
Note. C	only complete Part II if you have already been granted an a	automatic	3-month extension on a previously fi			0000000
<ul><li>If you</li></ul>	are filing for an Automatic 3-Month Extension, comple					
Part	II Additional (Not Automatic) 3-Month E	xtensio	n of Time.Only file the origina	al (no co	opies nee	ded).
			Enter filer's	identifyir	ng number,	see instructions
Type or	Name of exempt organization or other filer, see instru	ctions.		Employe	on number (EIN) or	
print						
File by the					97479	
due date f filing your return. See	Number, street, and room or suite no. If a P.O. box, s	ee instruc	tions.	Social se	curity numb	er (SSN)
instruction	City, town or post office, state, and ZIP code. For a for OAKLAND, CA 94612-3228	oreign add	ress, see instructions.			
-	V					
Enter th	e Return code for the return that this application is for (file	e a separa	te application for each return)			0 1
Applica	tion	Return	Application			Return
Is For		Code	Is For			Code
Form 99	00 or Form 990-EZ	01				
Form 99	90-BL	02	Form 1041-A			08
Form 47	720 (individual)	03	Form 4720 (other than individual)			09
Form 99	00-PF	04	Form 5227	10		
Form 99	90-T (sec. 401(a) or 408(a) trust)	05	Form 6069			11
Form 99	00-T (trust other than above)			12		
STOP!	Do not complete Part II if you were not already granted		natic 3-month extension on a prev	iously file	ed Form 886	68.
	RITA GOLDBERGE					
	books are in the care of 1438 WEBSTER St	PREET			94612	
	phone No. ► (510) 663-2333		Fax No. $\triangleright$ (510) 663-			
	organization does not have an office or place of business					
	s is for a Group Return, enter the organization's four digit	1				
box 🕨	. If it is for part of the group, check this box		ch a list with the names and EINs of	all memb	ers the exte	nsion is for.
		NOVEM	BER 15, 2014.			
	or calendar year $2013$ , or other tax year beginning $\_$		, and ending	1		
6 If	the tax year entered in line 5 is for less than 12 months, o	heck reas	on: L Initial return L	⊥ Final ı	return	
L	Change in accounting period					
	tate in detail why you need the extension	O a mitmi	D THEODYNMION MO D		T 3 00	MDI DEED
	DDITIONAL TIME IS NEEDED TO ( ND ACCURATE TAX RETURN.	SATHE	R INFORMATION TO P	KEPAR	E A CC	MPLETE
<u> </u>	ND ACCURATE TAX RETURN.					- u
	this application is for Forms 990-BL, 990-PF, 990-T, 4720	, or 6069,	enter the tentative tax, less any		· · · · · · · · · · · · · · · · · · ·	0
-	onrefundable credits. See instructions.			8a	\$	0.
	this application is for Forms 990-PF, 990-T, 4720, or 6069	•				
	x payments made. Include any prior year overpayment al reviously with Form 8868.	lowed as a	a credit and any amount paid	8b	\$	0.
сВ	<b>alance due.</b> Subtract line 8b from line 8a. Include your pa	ayment wit	th this form, if required, by using			
E	TPS (Electronic Federal Tax Payment System). See instr			8c	\$	0.
			st be completed for Part II o	•		
Under pe it is true,	enalties of perjury, I declare that I have examined this form, includ correct, and complete, and that I am authorized to prepare this fo	ling accomp orm.	panying schedules and statements, and to	the best o	f my knowled	ge and belief,
Signatur	e ▶ Title ▶	CFO		Date	<b>•</b>	

Form 8868 (Rev. 1-2014)

Pai	Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	POLICYLINK, FOUNDED IN 1999, IS A CALIFORNIA NONPROFIT PUBLIC BENEFIT
	CORPORATION THAT IS A NATIONAL RESEARCH AND ACTION INSTITUTE ADVANCING
	ECONOMIC AND SOCIAL EQUITY BY LIFTING UP WHAT WORKS. THE ORGANIZATION
	FRAMES POLICY ISSUES AND PRIORITIES; ANALYZES POLICY OPTIONS FROM THE
2	Did the organization undertake any significant program services during the year which were not listed on
	the prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	revenue, if any, for each program service reported.
4a	(Code: ) (Expenses \$ 4,056,338 • including grants of \$ ) (Revenue \$ 1,448,315 •
	THE POLICYLINK CENTER FOR HEALTH EQUITY AND PLACE IS DRIVEN BY THE
	RECOGNITION THAT A NEIGHBORHOOD'S ENVIRONMENT-ITS ACCESS TO HEALTHY
	FOOD AND OPPORTUNITIES FOR SAFE PHYSICAL ACTIVITY, THE AVAILABILITY OF
	JOBS, PUBLIC TRANSIT, AND QUALITY AFFORDABLE HOUSING-ALL AFFECT OUR
	HEALTH. THE CENTER EQUIPS ADVOCATES WITH THE TOOLS NECESSARY TO PUSH
	FOR REAL CHANGE BY PROVIDING TECHNICAL ASSISTANCE; STRATEGIES FOR
	SHAPING POLICY; STRATEGIC COMMUNICATIONS FRAMING, MESSAGING, AND
	TECHNIQUES; AND OTHER RESOURCES.
	TN 2012 MODELING MINIT ADMOGRAPH AND DADWIEDG IN MUE MEATING EQUITOR
	IN 2013, WORKING WITH ADVOCATES AND PARTNERS IN THE HEALTH EQUITY
	FIELD, POLICYLINK CONTINUED TO SUPPORT EFFORTS TO ADVANCE THE HEALTHY
	FOOD FINANCING INITIATIVE. THROUGH ACTIVITIES WITH HFFI GRANTEES AND
4b	(Code:) (Expenses \$1,823,990. including grants of \$) (Revenue \$\$ 354,043.
	THE POLICYLINK CENTER FOR INFRASTRUCTURE EQUITY ADVANCES ADVOCACY FOR
	FAIR AND INCLUSIVE POLICIES RELATED TO THE BUILT ENVIRONMENT,
	TRANSPORTATION, AFFORDABLE HOUSING, AND COMMUNITY REVITALIZATION. THE
	CENTER WORKS WITH GRASSROOTS LEADERS, COMMUNITY ORGANIZATIONS,
	ADVOCATES, AND PUBLIC OFFICIALS TO PROVIDE TOOLS, TRAINING, AND
	CONSULTATION TO ENSURE THAT PUBLIC INVESTMENTS IN INFRASTRUCTURE CREATE
	ECONOMIC OPPORTUNITY IN ALL COMMUNITIES AND FOR EVERYONE. COMMUNITIES
	OF OPPORTUNITY REQUIRE STRONG INFRASTRUCTURE SUPPORTS AND RESOURCES,
	INCLUDING BUILDING AND REPAIRING BRIDGES, TUNNELS, WATER AND SEWER
	SYSTEMS, SCHOOL BUILDINGS, HIGHWAYS, AND PUBLIC TRANSPORTATION.
	IN 2013, AS PART OF A MULTIYEAR PROJECT WITH THE FEDERAL SUSTAINABLE
4c	(Code:) (Expenses \$ 2,675,805. Including grants of \$) (Revenue \$)
	THE PROMISE NEIGHBORHOODS INSTITUTE AT POLICYLINK PROVIDES GUIDANCE AND
	SUPPORT TO GRANT RECIPIENTS OF THE FEDERAL PROMISE NEIGHBORHOODS
	PROGRAM AS WELL AS COMMUNITIES INTERESTED IN CREATING PROMISE
	NEIGHBORHOODS EVEN WITHOUT FEDERAL FUNDING. A PROMISE NEIGHBORHOOD IS
	A COMMUNITY OF OPPORTUNITY, CENTERED AROUND STRONG SCHOOLS, THAT ALLOWS
	CHILDREN TO LEARN, GROW, AND SUCCEED BY WRAPPING CHILDREN IN
	HIGH-QUALITY, COORDINATED HEALTH, SOCIAL, COMMUNITY, AND EDUCATIONAL
	PROGRAMS FROM CRADLE TO COLLEGE TO CAREER. POLICYLINK HAS BEEN
	INVOLVED IN PROVIDING THIS SUPPORT TO THE GRANTEES AND OTHERS SINCE THE
	PROGRAM BEGAN IN 2010, AND HAS WORKED WITH AN INCREASING NUMBER OF
	COMMUNITIES IN PLANNING OR IMPLEMENTING PROMISE NEIGHBORHOOD SITES-A
	TOTAL OF 58 TO DATE. ONSITE TECHNICAL ASSISTANCE IN DATA COLLECTION,
4d	Other program services (Describe in Schedule O.)
	(Expenses \$ 3,247,505 • including grants of \$ ) (Revenue \$ 161,523 •)
4e	Total program service expenses 11,803,638.
	Form <b>990</b> (2013

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4	X	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			۱.,
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			٠,,
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			J
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			<sub>v</sub>
_	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			x
40	If "Yes," complete Schedule D, Part IV	9		
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent	ا ۱		x
44	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		_A
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.			
	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,	-		
a		11a	x	
b	Part VI  Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total	110		_
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		x
C	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			
·	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		х
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			
_	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		x
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a		14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			١.
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			37
	1c and 8a? If "Yes," complete Schedule G, Part II	18	_	X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"	,_		x
20-	complete Schedule G, Part III	19		X
	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H  If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20a 20b		<u> </u>
U	ii 199 to iii 20a, did the diganization attaon a copy of its addited linancial statements to this feturn?	1 200	1	1

Form **990** (2013)

# Form 990 (2013) POLICYLINK Part IV Checklist of Required Schedules (continued)

			Yes	No
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		х
22	Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		x
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No", go to line 25a	24a		х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		x_
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or			
	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If so,			,
	complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			x
28	of any of these persons? If "Yes," complete Schedule L, Part III  Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV	27	- н	
20	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		х
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		X
	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,			
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c	Х	
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		х
31	Did the organization liquidate, terminate, or dissolve and cease operations?  If "Yes," complete Schedule N, Part I	31		х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		x
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34		x
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			x
20	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		<u> </u>
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?  Note. All Form 990 filers are required to complete Schedule O	38	x	

Form 990 (2013)

Form	990 (2013) POLICYLINK 94-3297	479	Р	age 5
Pai				
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	Ш		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b 0	11 ,		10
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming	- 1	100	1
	(gambling) winnings to prize winners?	1c	Х	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return 2a 96		0.00	100
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х	
~	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	-	х
	If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O	3b		
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a	- 0.5		
14	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		l x
h	If "Yes," enter the name of the foreign country:	70		
	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		х
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c		<u> </u>
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit	30		_
Ua	any contributions that were not tax deductible as charitable contributions?	6a		l x
<b>b</b>	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts	Va		
b		e.		
7		6b		
7	Organizations that may receive deductible contributions under section 170(c).  Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	70		x
a		7a	_	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		_
¢	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			l x
	to file Form 8282?	7c		
	If "Yes," indicate the number of Forms 8282 filed during the year	_		
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	-	-
9	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	-	_
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting			94-
_	organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			1
а	Did the organization make any taxable distributions under section 49667	9a	_	_
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			1
a	Initiation fees and capital contributions included on Part VIII, line 12		. =	4 =
ь	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		1	
11	Section 501(c)(12) organizations. Enter:			8=
а	Gross income from members or shareholders 11a			18.
b	Gross income from other sources (Do not net amounts due or paid to other sources against			6
	amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year		I DE	
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note. See the instructions for additional information the organization must report on Schedule O.		P	100
b	Enter the amount of reserves the organization is required to maintain by the states in which the	1941	-1	No.
	organization is licensed to issue qualified health plans			100
С	Enter the amount of reserves on hand			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		
		Forn	1 <b>990</b>	(2013)

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI		*********		X				
Sec	tion A. Governing Body and Management								
		90 Jac		Yes	No				
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	10						
	If there are material differences in voting rights among members of the governing body, or if the governing				117				
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.								
b	Enter the number of voting members included in line 1a, above, who are independent		8						
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationsh	nip with any other							
	officer, director, trustee, or key employee?			-	X				
3	Did the organization delegate control over management duties customarily performed by or under t	•			۱				
	of officers, directors, or trustees, or key employees to a management company or other person?			_	X				
4	Did the organization make any significant changes to its governing documents since the prior Form				X				
5	Did the organization become aware during the year of a significant diversion of the organization's as			_	X				
6	Did the organization have members or stockholders?		6	-	X				
7a	Did the organization have members, stockholders, or other persons who had the power to elect or a				,,,				
	more members of the governing body?	***************************************	7a		X				
b	Are any governance decisions of the organization reserved to (or subject to approval by) members,		7b		x				
persons other than the governing body?									
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year	-		\ v					
a	The governing body?		8a	X	-				
b	Each committee with authority to act on behalf of the governing body?		8b	X					
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be re			1	<b> </b> ₩				
200	organization's mailing address? If "Yes," provide the names and addresses in Schedule O		9		X				
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal I	Revenue Gode.)		Tv					
40-	Did the averagination have lead about on humanitary of the control		10-		No				
	Did the organization have local chapters, branches, or affiliates?			-	<u> </u>				
Ь	If "Yes," did the organization have written policies and procedures governing the activities of such	•							
110	and branches to ensure their operations are consistent with the organization's exempt purposes?		STREET, STREET	77	$\vdash$				
_	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?								
	b Describe in Schedule O the process, if any, used by the organization to review this Form 990.								
12a b	Did the organization have a written conflict of interest policy? If "No," go to line 13  Were officers, directors, or trustees, and key employees required to disclose annually interests that could give ris	e to conflicte?	100000000000000000000000000000000000000		<del>                                     </del>				
_	Did the organization regularly and consistently monitor and enforce compliance with the policy? If	573335	120	1 22					
С			120	X					
13	in Schedule O how this was done  Did the organization have a written whistleblower policy?		13	X	$\vdash$				
14	Did the organization have a written document retention and destruction policy?			X	1				
15	Did the process for determining compensation of the following persons include a review and appro-			+==					
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision		`						
а	The organization's CEO, Executive Director, or top management official		15a	X					
	Other officers or key employees of the organization				Х				
~	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).	************	1,0	1					
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrange	ement with a		1	1				
_	taxable entity during the year?		16a		X				
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evalu								
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the org				100				
	exempt status with respect to such arrangements?		16b						
Sec	tion C. Disclosure								
17	List the states with which a copy of this Form 990 is required to be filed ▶CA , NY								
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990	-T (Section 501(c)(	3)s only) availa	ble					
	for public inspection. Indicate how you made these available. Check all that apply.		•						
		in in Schedule O)							
19	Describe in Schedule O whether (and if so, how), the organization made its governing documents, or	conflict of interest	policy, and fina	ancial					
	statements available to the public during the tax year.								
20	State the name, physical address, and telephone number of the person who possesses the books	and records of the	organization:	<b>_</b>					
	RITA GOLDBERGER - (510) 663-2333								
	1438 WEBSTER STREET, NO 303, OAKLAND, CA 94612				-				
332000	3 10-29-13		For	m <b>990</b>	(2013				

Form 990 (2013) POLICYLINK 94-3297479 Page

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter 0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A)	(B)			((				(D)	(E)	(F)
Name and Title	Average hours per	Position (do not check more than one box, unless person is both an officer and a director/trustee)		Reportable compensation	Reportable compensation	Estimated amount of				
	week (list any hours for		er an	dad			Ė	from the	from related organizations (W-2/1099-MISC)	other compensation
	related organizations	individual trustee or director	al trustee		yee	Highest compensated employee		organization (W-2/1099-MISC)	(W-2/1099-MISC)	from the organization and related
9	below line)	Individual	Institutional trustee	Officer	кеу етріоуее	Highest co employee	<b>F</b> ormer			organizations
(1) JAMES O. GIBSON	1.00								_	
CHAIR OF BOARD		X						0.	0	0.
(2) RICHARD BARON	1.00									_
DIRECTOR		Х						0.	0.	0.
(3) SHERI DUNN BERRY	1.00								_	
DIRECTOR		Х	_					0.	0.	0.
(4) STEWART KWOH	1.00									
DIRECTOR		X						0.	0.	0.
(5) CATHERINE S. MUTHER	1.00	ļ								
DIRECTOR	1	Х						0.	0.	0.
(6) WILLIAM JULIUS WILSON	1.00									
DIRECTOR	40.00	Х	_					0.	0.	0.
(7) ANGELA BLACKWELL	40.00							050 000		65 444
FOUNDER AND CHIEF EXECUTIV	40.00	Х		Х	_		_	250,000.	0.	67,114.
(8) JUDITH BELL	40.00							000 504		46 400
PRESIDENT	1 00	Х		X	_	_	_	208,594.	0.	46,130.
(9) GEOFFREY CANADA	1.00							_		
DIRECTOR	1 00	Х					_	0.	0.	0.
(10) JOAN WALSH	1.00								_	
DIRECTOR	40.00	X			_	_	_	0.	0.	0.
(11) LAUREN WEBSTER	40.00			١,,				110 000	_	24 052
CHIEF FINANCIAL OFFICIER	40.00		_	Х	_	_	_	112,000.	0.	34,873.
(12) JOSH KIRSCHENBAUM	40.00	-			١,,			177 667		21 260
VP FOR STRATEGIC DIRECTION (13) MICHAEL MCAFEE	40.00	-	_		X	_	_	177,667.	0.	31,369.
SENIOR DIRECTOR	40.00	-				x		172,500.	0.	33,720.
(14) MILDRED THOMPSON	40.00	⊢	_	$\vdash$		Δ.	_	1/2,500.	0.	33,720.
SENIOR DIRECTOR	=0.00	1				x		166,667.	0.	36,818.
(15) MILDRED HAWK DANIEL	40.00	-		$\vdash$	H	<u> </u>		100,007.	0.	30,010.
VP COMMUNICATIONS	=0.00	1				x		164,083.	0.	40,218.
(16) KALIMA ROSE	40.00	$\vdash$		-	$\vdash$			104,003.	0,0	
SENIOR DIRECTOR	10.00	1				x		156,250.	0.	44,882.
(17) VICTOR RUBIN	40.00	$\vdash$	$\vdash$	-				130,230.	0.	44,002.
VP RESEARCH	13.00	1				x		141,000.	0.	47,473.
332007 10-29-13					_		_			Form <b>990</b> (2013)

332007 10-29-13

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Part VII Section A. Officers, Directors, Trus	tees, Key Em	ploy	ees,	and	d Hi	ghes	t C	ompensated Employe	es (continued)				
(A)	(B)		(C)					(D)	(E)			(F)	
Name and title	Average		Position (do not check more than one					Reportable	Reportable	e Estimated			
	hours per week					is both or/trust		compensation	compensatio			nount	
	(list any						,	from the	from related organizations			other pensa	
	hours for	direct				<u>.</u>		organization	(W-2/1099-MIS			•	
	related	9 OF (	stee			nsate		(W-2/1099-MISC)	(11 2) 1000 11110	~		anizat	
	organizations	trust	al tru		iyee	ed		,			_	d relat	
	below	Individual trustee or director	Institutional trustee	La:	Key employee	Highest compensated employee	ner				orga	anizati	ions
<u></u>	line)	Indi	insti	Отпсет	Key	野田	Former						
6					_	Ш				_			
			Ш		_	Щ	_			_			
			Ш		_	Ш				_			
		Į.				Ш							
<del></del>			Ш		_	Ш				-			
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		-											
-			Н	_		H	_			$\rightarrow$			
		1				Ш							
		$\vdash$	Н	_	-	Н	_			$\rightarrow$			
		1											
1b Sub-total		_	_	_		_		1,548,761.		0.	38	2.5	97.
c Total from continuation sheets to Part V								0.		0.	-		0.
d Total (add lines 1b and 1c)								1,548,761.		0.	38	2.5	97.
Total number of individuals (including but r								<del></del>	0.000 of reportab				
compensation from the organization	iot iiiriitoa to ti	1000	11010	o u	5011	o,	01	COCIVOR MOIO MAN TOC	,,ccc or reportab				17
Sompondation not also organization												Yes	No
3 Did the organization list any former officer,	director, or tr	uste	e. ke	ev er	npla	ovee.	or	highest compensated e	mplovee on	Г			0-1
line 1a? If "Yes," complete Schedule J for s											3		Х
4 For any individual listed on line 1a, is the si										····			
and related organizations greater than \$15	•							•	•	-0.000 I	4	х	
5 Did any person listed on line 1a receive or													THE STATE OF
rendered to the organization? If "Yes," con	plete Schedu	le J i	for su	uch	pers	son .				E	5		X
Section B. Independent Contractors													
1 Complete this table for your five highest co	mpensated in	dep	ende	nt c	ont	racto	rs 1	that received more than	\$100,000 of con	npensa	ation	from	
the organization. Report compensation for	the calendar y	ear	endi	ng v	vith	or wi	thi	n the organization's tax	year.				
(A)								(B)				C)	
Name and business								Description of s	services	Co	ompe	ensatio	nn
CENTER FOR STUDY OF SOCI								TECHNICAL AS	SISTANCE				
STREET NW SUITE 500, WAS								TO 60 PROMIS	E NEIGH		63	3,7	18.
BUREAU BLANK, INC., 273		TR.	EE'	Г (	6T)	H		MULTI-SITE W	EB				
FLOOR, NEW YORK, NY 1000								INFRASTUCTUR	E DESIGN		<u>4</u> 5	7,4	47.
LEADERSHIP CONFERENCE ED							- 1	CO-LEAD					
K STREET N.W., 10TH FLOO								TRANSPORTATI			37	5,0	00.
SOCIAL SOLUTIONS, 425 WI	LLIAMS	CO	UR'	r	SU	ITE	- 1	LONGITUDINAL					
100, BALTIMORE, MD 21220								SYSTEM FOR P	ROMISE N		31	7,9	64.

Form 990 (2013)

213,315.

8

\$100,000 of compensation from the organization

UNIVERSITY OF SOUTHERN CALIFORNIA - PROGRAMPROPRIETARY DATABASE 950 W JEFFERSON, JEF 102, LOS ANGELES, CA 9 DEVELOPMENT & UPGRA

2 Total number of independent contractors (including but not limited to those listed above) who received more than

Form 990 (2013)

214.

60,549

60,854.

15,389,365.

305

60,549

2,088,579.

305

HONORARIA

OTHER INCOME

All other revenue

Total revenue. See instructions.

Total. Add lines 11a-11d

11 a

12

C

900099

900099

_	ion 501 (c)(3) and 501 (c)(4) organizations must com		er organizations must co	molete column (A)	
5556	Check if Schedule O contains a respon			inplote coluini (ry.	X
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and				
	organizations in the United States. See Part IV, line 21				
2	Grants and other assistance to individuals in				
	the United States. See Part IV, line 22				
3	Grants and other assistance to governments,				- LE
	organizations, and individuals outside the				
	United States. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,			440 450	440.465
	trustees, and key employees	927,747.	667,103.	112,479.	148,165.
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	F 22F 100	4 771 CE2	250 401	010 105
7	Other salaries and wages	5,335,199.	4,771,653.	350,421.	213,125.
8	Pension plan accruals and contributions (include	224,558.	202 622	12 521	7 /15
_	section 401(k) and 403(b) employer contributions)	761,568.	203,622. 675,303.	13,521.	7,415. 27,219.
9	Other employee benefits	442,304.	385,540.	35,863.	20,901.
10	Payroll taxes	442,304.	303,340.	33,003.	20,301.
11	Fees for services (non-employees):				
a	Management	21,637.	7,529.	14,108.	
b	Legal	94,909.	160.	94,749.	
	Accounting Lobbying	63,255.	63,255.	34,743.	
e	Professional fundraising services. See Part IV, line 17	00,200	0372331	711	
f	Investment management fees				
g g	- // // / / / / / / / / / / / / / / / /				
5	column (A) amount, list line 11g expenses on Sch O.)	2,584,979.	2,571,955.	11,325.	1,699.
12	Advertising and promotion				
13	Office expenses	50,797.	45,213.	3,402.	2,182.
14	Information technology	427,264.	417,749.	3,979.	5,536.
15	Royalties				
16	Occupancy	644,058.	581,532.	39,816.	22,710.
17	Travel	802,383.	750,619.	45,060.	6,704.
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	213,764.	212,543.	828.	393.
20	Interest	10,673.	10.	10,663.	
21	Payments to affiliates	04 406	00.005	F 858	2 224
22	Depreciation, depletion, and amortization	91,426.	82,385.	5,757.	3,284.
23	Insurance	14,549.	8,473.	5,738.	338.
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
а	TELEPHONE	245,327.	228,778.	10,529.	6,020.
b	PRINTING & PUBLICATIONS	76,613.	73,552.	1,164.	1,897.
c	EQUIPMENT RENTAL & MAIN	36,607.	29,179.	5,129.	2,299.
d	POSTAGE AND SHIPPING	19,228.	15,762.	1,446.	2,020.
е	All other expenses	14,778.	11,723.	2,795.	260.
25	Total functional expenses. Add lines 1 through 24e	13,103,623.	11,803,638.	827,818.	472,167.
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here If following SOP 98-2 (ASC 958-720)				

Form 990 (2013)
Part X | Balance Sheet

art X	Balance Sheet			T
	Check if Schedule O contains a response or note to any line in this Part X			
		(A) Beginning of year		(B) End of year
1	Cash - non-interest-bearing	2,008,898.	1	2,562,248
2	Savings and temporary cash investments		2	
3	Pledges and grants receivable, net	3,736,760.	3	5,436,506
4	Accounts receivable, net	998,314.	4	641,663
5	Loans and other receivables from current and former officers, directors,			
	trustees, key employees, and highest compensated employees. Complete		- 1	
	Part II of Schedule L		5	
6	Loans and other receivables from other disqualified persons (as defined under			
	section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing			
	employers and sponsoring organizations of section 501(c)(9) voluntary		- "	
	employees' beneficiary organizations (see instr). Complete Part II of Sch L		6	
7	Notes and loans receivable, net		7	
8	Inventories for sale or use		8	
9	Prepaid expenses and deferred charges	168,100.	9	369,358
	Land, buildings, and equipment: cost or other			
	basis. Complete Part VI of Schedule D 10a 925, 102.			
l b	025 400	185,732.	10c	99,613
11	Investments - publicly traded securities		11	
12	Investments - other securities. See Part IV, line 11		12	
13	Investments - program-related. See Part IV, line 11		13	
14	Intangible assets		14	
15	Other assets. See Part IV, line 11	62,730.	15	59,265
16	Total assets. Add lines 1 through 15 (must equal line 34)	7,160,534.	16	9,168,653
17	Accounts payable and accrued expenses	1,190,279.	17	1,009,254
18	Grants payable		18	
19	Deferred revenue	15,759.	19	20,000
20	Tax-exempt bond liabilities		20	
21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
22	Loans and other payables to current and former officers, directors, trustees,			
	key employees, highest compensated employees, and disqualified persons.			
	Complete Part II of Schedule L		22	
23	Secured mortgages and notes payable to unrelated third parties		23	
24	Unsecured notes and loans payable to unrelated third parties		24	
25	Other liabilities (including federal income tax, payables to related third			
-0	parties, and other liabilities not included on lines 17-24). Complete Part X of			
	Schedule D	251,483.	25	150,644
26	Total liabilities. Add lines 17 through 25	1,457,521.	26	1,179,898
1-	Organizations that follow SFAS 117 (ASC 958), check here ▶ X and			
	complete lines 27 through 29, and lines 33 and 34.			
27	Unrestricted net assets	53,423.	27	67,133
28	Temporarily restricted net assets	5,649,590.	28	7,921,622
29	Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117 (ASC 958), check here ▶☐			
	and complete lines 30 through 34.			
30	Capital stock or trust principal, or current funds		30	
31	Paid-in or capital surplus, or land, building, or equipment fund		31	
32	Retained earnings, endowment, accumulated income, or other funds		32	
33	Total net assets or fund balances	5,703,013.	33	7,988,755
34	Total liabilities and net assets/fund balances	7,160,534.	34	9,168,653

Pa	rt XI Reconciliation of Net Assets						
	Check if Schedule O contains a response or note to any line in this Part XI				Ш		
1	Total revenue (must equal Part VIII, column (A), line 12)	1	15,38				
2	Total expenses (must equal Part IX, column (A), line 25)	2	13,10				
3	Revenue less expenses. Subtract line 2 from line 1	3	2,28				
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	5,70	5,703,01			
5	Net unrealized gains (losses) on investments	5					
6	Donated services and use of facilities	6					
7	Investment expenses	7					
8	Prior period adjustments	8					
9	Other changes in net assets or fund balances (explain in Schedule O)						
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,						
	column (B))	10	7,98	8,7	55.		
Pa	rt XII Financial Statements and Reporting	72					
	Check if Schedule O contains a response or note to any line in this Part XII						
				Yes	No		
1	Accounting method used to prepare the Form 990: Cash X Accrual Other		_				
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	Ο.					
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	*******	2a		_X_		
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	d on a					
	separate basis, consolidated basis, or both:						
	Separate basis Consolidated basis Both consolidated and separate basis						
b	Were the organization's financial statements audited by an independent accountant?		2b	X			
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat	e basis,					
	consolidated basis, or both:						
	X Separate basis Consolidated basis Both consolidated and separate basis			Y			
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audit,					
	review, or compilation of its financial statements and selection of an independent accountant?		2c	X			
	If the organization changed either its oversight process or selection process during the tax year, explain in Sch	edule O.					
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si	ngle Audit					
	Act and OMB Circular A-133?		3a		X		
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ						
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3b				
			Form	990	(2013)		

#### **SCHEDULE A**

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

# Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Inspection

Name of the organization

**Employer identification number** 

			POLICYL							9.	4-329	7479	}
Part	T	Reason	for Public Char	ity Status (All organiz	ations mu	st complet	e this part	t.) See inst	ructions.				
The or	ganiz			because it is: (For lines									
1 🗔	Д,	A church, co	nvention of churches	s, or association of chur	ches desc	ribed in <b>se</b>	ction 170	(b)(1)(A)(i)	).				
2		A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)											
з [		A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).											
4		A medical res	search organization	operated in conjunction	with a hos	pital desci	ibed in <b>se</b>	ction 170	(b)(1)(A)(ii	ii). Enter 1	the hospita	al's nar	ne,
1951		city, and stat	e:										
5 L	<u> </u>	An organizati	on operated for the	benefit of a college or u	niversity o	wned or op	erated by	a governi	mental un	it describ	ed in		
4.5	section 170(b)(1)(A)(iv). (Complete Part II.)												
A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).													
7 L	X	An organizati	on that normally rec	eives a substantial part	of its supp	ort from a	governme	ental unit c	or from the	general	public des	cribed	in
		section 170(	<b>b)(1)(A)(vi).</b> (Comple	te Part II.)									
8		A community	trust described in s	ection 170(b)(1)(A)(vi).	(Complete	Part II.)							
9 _		An organizati	on that normally rec	eives: (1) more than 33	1/3% of its	support fi	rom contri	ibutions, m	nembershi	ip fees, a	nd gross r	eceipts	from
	,	activities rela	ted to its exempt fur	nctions - subject to certa	ain excepti	ons, and (2	2) no more	than 33 1	1/3% of its	support	from gros	s inves	tment
		income and ι	inrelated business t	axable income (less sec	tion 511 ta	x) from bu	sinesses a	acquired b	y the orga	anization	after June	30, 19	75.
	<b>—</b> 11	See section	<b>509(a)(2).</b> (Complete	Part III.)									
10	╡.	An organizati	on organized and or	perated exclusively to te	st for publ	ic safety. S	See <b>secti</b> c	on 509(a)(4	1).				
11 📙		An organizati	on organized and or	perated exclusively for the	ne benefit	of, to perfo	orm the fu	nctions of,	or to carr	y out the	purposes	of one	or
		more publicly	supported organiza	ations described in secti	on 509(a)(	1) or section	on 509(a)(2	2). See <b>se</b> c	ction 509(	<b>a)(3).</b> Ch	eck the bo	x that	
				organization and compl		_							
		a L Type I		•	ype III - Fu	-	_		7.		n-functions	•	Ü
e L				at the organization is not		-	-	-		-	-		
523			_	han one or more publicly		•				9(a)(1) or	section 50	)9(a)(2)	
f				ten determination from	the IRS th	at it is a Ty	pe I, Type	II, or Type	e III				
			rganization, check th	500000 100000 1000000									L
g				organization accepted ar								T.	T.
				irectly controls, either a								Yes	No
				upported organization?									-
				n described in (i) above?									-
				person described in (i)					************	**********	11g(ii	91	Щ.
h		Provide the f	ollowing information	about the supported or	ganization	(S).							
			=.E.I	I	(iu) la tha c	rannization	(w) Did vo	u notify the	(vi) to	the I			
		of supported nization	(ii) EIN	(iii) Type of organization (described on lines 1-9		organization sted in your		u notify the tion in col.	Torganizati	on in col.	(vii) Amou		netary
	uryar	nzation		above or IRC section	governing	document?	(i) of you	r support?	(i) organiz U.S		Şu	ıpport	
				(see instructions))	Yes	No	Yes	No	Yes	No			
										1 1			
						-	i i					7	
					1								
			7 2 - 1 TA	probability and									
Total													

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2013

332021 09-25-13

## Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Se	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	9061588.	8142138.	8438085.	11708450.	13300572.	50650833.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to				1		
	or expended on its behalf						
3	The value of services or facilities	·					
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	9061588.	8142138.	8438085.	11708450.	13300572.	50650833.
	The portion of total contributions				100-11		
	by each person (other than a						
	governmental unit or publicly		-1."				
	supported organization) included			A	.0411	18	
	on line 1 that exceeds 2% of the				. Y	A. 11 A.	
	amount shown on line 11,						
	column (f)	Total Control					29888982.
6	Public support. Subtract line 5 from line 4.						20761851.
	ction B. Total Support						):
Cale	ndar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
	Amounts from line 4	(a) 2009 9061588.	8142138.	8438085.	11708450.	13300572.	50650833.
	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar sources	14,856.	12,926.	1,597.	938.	214.	30,531.
9	Net income from unrelated business	•	•				
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part IV.)						
11							50681364.
	Gross receipts from related activities,	etc. (see instructi	ons)			12 13	,679,661.
	First five years. If the Form 990 is for						<u> </u>
	organization, check this box and stor	here			-		▶□
Sec	ction C. Computation of Publ	ic Support Pe	rcentage				
14	Public support percentage for 2013 (	line 6, column (f) d	ivided by line 11, o	column (f))		14	40.97 %
	Public support percentage from 2012					15	41.43 %
	33 1/3% support test - 2013. If the					nore, check this b	
	stop here. The organization qualifies	-					
b	33 1/3% support test - 2012. If the						***************************************
	and stop here. The organization qual	_		•		•	
17a	10% -facts-and-circumstances tes						
	and if the organization meets the "fac	-					
	meets the "facts-and-circumstances"						
b	10% -facts-and-circumstances tes						
~	more, and if the organization meets the	_				i i	
	organization meets the "facts-and-circ						▶□
18	Private foundation. If the organization					1100000136	MANUSCHOL CHOICE
				, , ,			0 or 990-EZ) 2013

### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support				-14		
Cale	ndar year (or fiscal year beginning in)	(a) 2009	<b>(b)</b> 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1	Gifts, grants, contributions, and	,,,,	****				
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions,						
	merchandise sold or services per-				1	j.	
	formed, or facilities furnished in						
	any activity that is related to the organization's tax-exempt purpose						
3							
•	are not an unrelated trade or bus-						
	inces under section E12						
	***************************************						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
_	or expended on its behalf	:					
5	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5						
7 <i>a</i>	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
b	Amounts Included on lines 2 and 3 received						
	from other than disqualified persons that exceed the greater of \$5,000 or 1% of the						
	amount on line 13 for the year						
c	Add lines 7a and 7b						
	Public support (Subtract line 7c from line 6.)						
	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
	Amounts from line 6						
	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties and income from similar sources						
b	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
_		-		<b>+</b>			
11	Add lines 10a and 10b  Net income from unrelated business				-	-	
••	activities not included in line 10b,						
	whether or not the business is						
12	regularly carried on					-	
14	Other income. Do not include gain or loss from the sale of capital						
	assets (Explain in Part IV.)					-	
	Total support. (Add lines 9, 10c, 11, and 12.)	L					l
14	First five years. If the Form 990 is fo	-			•	, , , , _	
<u>-</u>	check this box and stop here	0 1 D					<u>P</u>
	ction C. Computation of Pub						
	Public support percentage for 2013 (			column (f))		15	%
	Public support percentage from 201:			***************************************		16	%
Sec	ction D. Computation of Inve					1 (	
17						17	<u>%</u>
18	, ,					18	%
19 <i>a</i>	<b>33 1/3% support tests - 2013.</b> If the	organization did r	not check the box	on line 14, and lin	ne 15 is more than	33 1/3%, and line	17 is not
	more than 33 1/3%, check this box a	and <b>stop here.</b> The	e organization qua	lifies as a publicly	supported organi	zation	▶□
b	33 1/3% support tests - 2012. If the	organization did r	not check a box o	n line 14 or line 19	a, and line 16 is m	ore than 33 1/3%,	and
	line 18 is not more than 33 1/3%, che	eck this box and <b>s</b>	t <b>op here.</b> The org	anization qualifies	s as a publicly supp	oorted organizatior	·
20	Private foundation. If the organization	on did not check a	box on line 14, 19	a, or 19b, check	this box and see ir	structions	▶□
3320	23 09-25-13				Sc	hedule A (Form 99	90 or 990-EZ) 2013

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990 ·

OMB No. 1545-0047

Name of the organization

Employer identification number

	94-3297479						
Organization type (chec	cone):						
Filers of:	Section:						
Form 990 or 990-EZ	X 501(c)( 3) (enter number) organization						
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation						
	527 political organization						
Form 990-PF	501(c)(3) exempt private foundation						
	4947(a)(1) nonexempt charitable trust treated as a private foundation						
	501(c)(3) taxable private foundation						
	n is covered by the <b>General Rule</b> or a <b>Special Rule</b> .	ode Occidentia					
Note. Only a section 50 i	(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special R	ule. See instructions.					
General Rule							
	tion filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in r	noney or property) from any one					
Special Rules							
509(a)(1) and 17	or (c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the re (O(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the n (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.						
total contributio	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.						
contributions fo If this box is che purpose. Do no	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year						
_	n that is not covered by the General Rule and/or the Special Rules does not file Schedule						
	on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its set the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).	-orm 990-PF, Part I, line 2, to					

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

POLICYLINK

94-3297479

Part I	Contributors (see instructions). Use duplicate copies of Part I if addition	onal space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	=	\$ 2,720,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$\frac{2,050,000.}{}	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3		s1,700,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4		\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5		\$\$602,500.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>6</u> 323452 10-24	4.13	950,000.	Person X Payroll

Name of organization

Employer identification number

### POLICYLINK

94-3297479

Part I	rt I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
7		\$ 386,667.	Person X Payroll		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
8		\$	Person X Payroll Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
9		\$ 500,000.	Person X Payroll		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
10		\$\$\$	Person X Payroll		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
11		\$1,000,000.	Person X Payroll		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
12		\$\$	Person X Payroll		

19

Name of organization

Employer identification number

### POLICYLINK

94 - 3297479

Part II	Noncash Property (see instructions). Use duplicate copies of Part I	Il if additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
			3
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		=	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<u> </u>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		s	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<del></del>			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		_	

Employer identification number Name of organization POLICYLINK 94-3297479 Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once.) Part III Use duplicate copies of Part III if additional space is needed. (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (d) Description of how gift is held (b) Purpose of gift (c) Use of gift Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

#### SCHEDULE C (Form 990 or 990-EZ)

# **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ. ▶ See separate instructions. ▶ Information about Schedule C (Form 990 or 990-EZ) and its

instructions is at www.irs.gov/form990.

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax) or Form 990-EZ, Part V, line 35c (Proxy Tax), then

<ul> <li>Section 501(c)(4), (5), or (6) organizate</li> </ul>	ions: Complete Part III.			
Name of organization			En	nployer identification number
POLICYL				94-3297479
Part I-A Complete if the org	anization is exempt und	der section 501(c)	or is a section 527	organization.
<ul><li>1 Provide a description of the organiz</li><li>2 Political expenditures</li><li>3 Volunteer hours</li></ul>				
Part I-B Complete if the org	anization is exempt und	der section 501(c)	(3).	
1 Enter the amount of any excise tax	incurred by the organization un	der section 4955		\$
2 Enter the amount of any excise tax	incurred by organization manag	ers under section 495	5	* \$
3 If the organization incurred a section				
4a Was a correction made?				Yes No
b If "Yes," describe in Part IV.  Part I-C   Complete if the org	aulantian in avament una	lar costion E01/o	avaant saation E(	14/0/(2)
1 Enter the amount directly expended				<b>.</b>
2 Enter the amount of the filing organ				
exempt function activities				\$
3 Total exempt function expenditures				Φ.
line 17b				
<ul><li>4 Did the filing organization file Form</li><li>5 Enter the names, addresses and er</li></ul>				
5 Enter the names, addresses and er made payments. For each organiza				
contributions received that were pr				
political action committee (PAC). If				aras orgregation are a
(a) Name	(b) Address	(c) EIN	(d) Amount paid from	n (e) Amount of political
(a) Name	(b) Address	(0) LIN	filing organization's	
			funds. If none, enter	0. promptly and directly
				delivered to a separate political organization.
				If none, enter -0
<del>91</del>				
77				

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2013

LHA

Schedule C (Form 990 or 990-EZ) 2013 POLIC	CYLINK	94-3	297479 Page 2
	on is exempt under section 501(c)(3) and fi	led Form 5768	
(election under section 50	1(h)).		
A Check 🕨 📖 if the filing organization belo	ngs to an affiliated group (and list in Part IV each affiliated	group member's name	e, address, EIN,
expenses, and share of exce	ess lobbying expenditures).		
B Check I if the filing organization chec	ked box A and "limited control" provisions apply.		
Limits on Lol (The term "expenditures"	(a) Filing organization's totals	(b) Affiliated group totals	
1a Total lobbying expenditures to influence pu	blic opinion (grass roots lobbying)	12,771.	
	egislative body (direct lobbying)	166,414.	
	nd 1b)	179,185.	
d Other exempt purpose expenditures	13,282,807.		
e Total exempt purpose expenditures (add lir	13,461,992.		
	ount from the following table in both columns.	823,100.	
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:		
Not over \$500,000	20% of the amount on line 1e.		
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.		
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	11.1	
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.		
Over \$17,000,000	\$1,000,000.		
g Grassroots nontaxable amount (enter 25%	of line 1f)	205,775.	
h Subtract line 1g from line 1a. If zero or less,	enter -0-	0.	
i Subtract line 1f from line 1c. If zero or less,	enter -0-	0	
	ner line 1h or line 1i, did the organization file Form 4720	-	
reporting section 4911 tax for this year?		*********	Yes No
(Some organizations tl	•		

Lobbying Expenditures During 4-Year Averaging Period								
Calendar year (or fiscal year beginning in)	(a) 2010	<b>(b)</b> 2011	(c) 2012	(d) 2013	(e) Total			
2a Lobbying nontaxable amount	706,276.	804,618.	818,537.	823,100.	3,152,531.			
b Lobbying ceiling amount (150% of line 2a, column(e))			N N		4,728,797.			
c Total lobbying expenditures	72,497.	59,737.	169,822.	179,185.	481,241.			
d Grassroots nontaxable amount	176,569.	201,155.	204,634.	205,775.	788,133.			
e Grassroots ceiling amount (150% of line 2d, column (e))		1- 2-4			1,182,200.			
f Grassroots lobbying expenditures	11,728.	2,705.	13,399.	12,771.	40,603.			

Schedule C (Form 990 or 990-EZ) 2013

# Schedule C (Form 990 or 990-EZ) 2013 POLICYLINK 94-329747 Part II-B | Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

1 D	For each "Yes," response to lines 1a through 1i below, provide in Part IV a detailed description		a)	(b)	
lo	obbying activity.	Yes	No	Amo	ount
	During the year, did the filing organization attempt to influence foreign, national, state or ocal legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:  //olunteers?		-1		
b 0	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?				
G 1V	Media advertisements?				
	Mailings to members, legislators, or the public?				
	Publications, or published or broadcast statements? Grants to other organizations for lobbying purposes?				
	Direct contact with legislators, their staffs, government officials, or a legislative body?				
	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?				
	other activities? otal. Add lines 1c through 1i				
29 F	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?				
	f "Yes," enter the amount of any tax incurred under section 4912				
	i "Yes," enter the amount of any tax incurred by organization managers under section 4912				
	f the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?				
	III-A Complete if the organization is exempt under section 501(c)(4),	on 501(c	)(5), or se	ction	
	501(c)(6).		//-//	neren i -	
	14/14/			Yes	No
<b>1</b> V	Vere substantially all (90% or more) dues received nondeductible by members?		1		
	old the organization make only in-house lobbying expenditures of \$2,000 or less?		******		
	Did the organization agree to carry over lobbying and political expenditures from the prior year?				
	III-B Complete if the organization is exempt under section 501(c)(4), section			ction	
	501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered				ne 3, is
	answered "Yes."				•
1 0	Dues, assessments and similar amounts from members		1		
	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politi				
	expenses for which the section 527(f) tax was paid).				
	Current year		2a		
	Carryover from last year				
	otal				
	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues				
	f notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exc				
	loes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and				
			4		
	expenditure next year?  axable amount of lobbying and political expenditures (see instructions)				
е	axable amount of loopying and political expenditures (see instructions)		5		

### **SCHEDULE D**

(Form 990)

Department of the Treasury Internal Revenue Service

### **Supplemental Financial Statements**

Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Information about Schedule D (Form 990) and its instructions is at <a href="https://www.irs.gov/form990">www.irs.gov/form990</a>.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

POLICYLINK

**Employer identification number** 94-3297479

Par	t I Organizations Maintaining Donor Advise	ed Funds or Other Similar Fund	s or Accounts. Complete if the
	organization answered "Yes" to Form 990, Part IV, line	e 6.	
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor adv	ised funds
	are the organization's property, subject to the organization's	exclusive legal control?	Yes No
6	Did the organization inform all grantees, donors, and donor a		
	for charitable purposes and not for the benefit of the donor of		
	impermissible private benefit?		Yes No
Par	t II Conservation Easements. Complete if the org	ganization answered "Yes" to Form 990,	Part IV, line 7.
1	Purpose(s) of conservation easements held by the organizat	ion (check all that apply).	
	Preservation of land for public use (e.g., recreation or e		istorically important land area
	Protection of natural habitat	· —	rtified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a quali	fied conservation contribution in the form	n of a conservation easement on the last
	day of the tax year.		
			Held at the End of the Tax Year
а	Total number of conservation easements		2a
b	Total acreage restricted by conservation easements		
С	Number of conservation easements on a certified historic str		
d	Number of conservation easements included in (c) acquired		A CANADA CA
	listed in the National Register		
3	Number of conservation easements modified, transferred, re		
	year	, , ,	4
4	Number of states where property subject to conservation ea	sement is located	
5	Does the organization have a written policy regarding the pe		f
	violations, and enforcement of the conservation easements i		
6	Staff and volunteer hours devoted to monitoring, inspecting,		
7	Amount of expenses incurred in monitoring, inspecting, and		-
8	Does each conservation easement reported on line 2(d) above		· · · · · · · · · · · · · · · · · · ·
	and section 170(h)(4)(B)(ii)?	- ·	
9	In Part XIII, describe how the organization reports conservat		
	include, if applicable, the text of the footnote to the organiza		
	conservation easements.		
Par	t III Organizations Maintaining Collections o	of Art, Historical Treasures, or	Other Similar Assets.
	Complete if the organization answered "Yes" to Form	990, Part IV, line 8.	
1a	If the organization elected, as permitted under SFAS 116 (As	SC 958), not to report in its revenue state	ement and balance sheet works of art,
	historical treasures, or other similar assets held for public ex	hibition, education, or research in further	rance of public service, provide, in Part XIII,
	the text of the footnote to its financial statements that descr	ibes these items.	·
þ	If the organization elected, as permitted under SFAS 116 (AS	SC 958), to report in its revenue stateme	nt and balance sheet works of art, historical
	treasures, or other similar assets held for public exhibition, e	· · · · · · · · · · · · · · · · · · ·	
	relating to these items:	•	,,
	(i) Revenues included in Form 990, Part VIII, line 1		\$
	(ii) Assets included in Form 990, Part X		
2	If the organization received or held works of art, historical tre		
	the following amounts required to be reported under SFAS 1		
а	Revenues included in Form 990, Part VIII, line 1		\$
	Assets included in Form 990, Part X		
	211717227101777777777777777777777777777		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. 332051 09-25-13

Schedule D (Form 990) 2013

	t III Organizations Maintaining C		A Illan	ariaal Tu		Othor		49/4/		ge Z
3	Using the organization's acquisition, accessi	ion, and other record	ls, check	any of the	following that a	are a sign	ifficant use of I	ts collection	n items	<b>;</b>
	(check all that apply):									
а										
b	Scholarly research	е		ther						
C	Preservation for future generations									
4	Provide a description of the organization's co	ollections and explai	n how the	ey further t	he organization	r's exemp	ot purpose in F	art XIII.		
5	During the year, did the organization solicit of	or receive donations	of art, his	torical trea	sures, or other	similar as	ssets			1
	to be sold to raise funds rather than to be m							Yes		No
Pai	t IV Escrow and Custodial Arran		ete if the	organizatio	on answered "Y	es" to Fo	rm 990, Part I	V, line 9, or		
	reported an amount on Form 990, Pa									
1a	Is the organization an agent, trustee, custod		-				r	<del></del>	_	1
	on Form 990, Part X?							Yes		No
b	If "Yes," explain the arrangement in Part XIII	and complete the fo	llowing ta	able:						
								Amount		
С	Beginning balance						1c			
	Additions during the year						1d			
	Distributions during the year						1e			
f	Ending balance						1f			
2a	Did the organization include an amount on F	orm 990, Part X, line	21?				[	Yes		No
	If "Yes," explain the arrangement in Part XIII.							*******		<u> </u>
Pai	t V Endowment Funds. Complete	if the organization an	swered "	Yes" to Fo	orm 990, Part IV	, line 10.				
		(a) Current year	<b>(b)</b> Pr	ior year	(c) Two years	back (d)	Three years ba	ck (e) Four	years t	ack
1a	Beginning of year balance									
	Contributions									
	Net investment earnings, gains, and losses									_
	Grants or scholarships									
	Other expenditures for facilities									_
•	and programs									
	Administrative expenses					_				_
					1	_				
g	End of year balance	want upor and halans	o /line 1e	antimo /	a)) hold oos					
2	Provide the estimated percentage of the cur	-	ov (iii e i g	, column (	a)) rielu as.					
	Board designated or quasi-endowment									
	Permanent endowment									
С	Temporarily restricted endowment									
_	The percentages in lines 2a, 2b, and 2c show	·								
За	Are there endowment funds not in the posse	ession of the organiz	ation that	t are held a	and administere	ed for the	organization	г	1	
	by:								Yes	No
	(i) unrelated organizations									
	(ii) related organizations		*******	-30-900-100000				3a(ii)	_	
b	If "Yes" to 3a(ii), are the related organization							3b		
4	Describe in Part XIII the intended uses of the		owment f	unds.						
Pai	t VI Land, Buildings, and Equipn									
	Complete if the organization answere									
	Description of property	(a) Cost or o			t or other		umulated	( <b>d</b> ) Boo	k value	<del>)</del>
		basis (investr	ment)	basis	(other)	depre	eciation			
	Land									
	Buildings									
C	Leasehold improvements				29,589.		55,993.		3,59	
d	Equipment	···		5 9	5,513.	55	59,496.	3	6,03	17.
	Other							,020		_
Total	. Add lines 1a through 1e. (Column (d) must e	equal Form 990, Part	X. colum	n (B), line	10(c).)		<b>D</b>	9	9,63	13.

Schedule D (Form 990) 2013

94-3297479	Page 3
	tvalua
(c) Method of Valdation. Cost of end-or-year market	value
_	
1	
	- 1
ne 11c See Form 990 Part V line 13	
	value
The state of the state and a power and the state of the s	
ne 11d. See Form 990, Part X, line 15.	
(b) Book	value
<b>B</b>	
ne 11e or 11f. See Form 990, Part X, line 25.	
(b) Book value	
81,110.	
51,272.	
	te 11b. See Form 990, Part X, line 12.  (c) Method of valuation: Cost or end-of-year market  te 11c. See Form 990, Part X, line 13. (c) Method of valuation: Cost or end-of-year market  te 11d. See Form 990, Part X, line 15.  (b) Book  11e 11e or 11f. See Form 990, Part X, line 25.  (b) Book value  81,110.  18,262.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2013

(7)

(9)

150,644.

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)

	dule D (Form 990) 2013 POLICYLINK		3297479 Page 4
Pai	t XI Reconciliation of Revenue per Audited Financial Statements With Revenue per R	eturi	า.
	Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.		
1	Total revenue, gains, and other support per audited financial statements	1	15,431,635
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
а	Net unrealized gains on investments 2a		
b	Donated services and use of facilities 2b 42,270.		
C	Recoveries of prior year grants 2c		
d	Other (Describe in Part XIII.)		
е	Add lines 2a through 2d	2e	42,270
3	Subtract line 2e from line 1	3	15,389,365
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b		
b	Other (Describe in Part XIII.)		_
C	Add lines 4a and 4b	4c	0
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	15,389,365
Pa	rt XII Reconciliation of Expenses per Audited Financial Statements With Expenses per	Retu	ırn.
	Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.		
1	Total expenses and losses per audited financial statements	_1_	13,145,893
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
а	Donated services and use of facilities 2a 42,270.		
b	Prior year adjustments	- 4,0	
C	Other losses 2c		
d	Other (Describe in Part XIII.)		
d e	Other (Describe in Part XIII.)  Add lines 2a through 2d	2e	42,270
	Add lines 2a through 2d	2e 3	
е		-	
е 3	Add lines 2a through 2d Subtract line 2e from line 1	-	
e 3 4	Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1:	-	
e 3 4 a	Add lines 2a through 2d  Subtract line 2e from line 1  Amounts included on Form 990, Part IX, line 25, but not on line 1:  Investment expenses not included on Form 990, Part VIII, line 7b  Other (Describe in Part XIII.)  4a	-	13,103,623
e 3 4 a	Add lines 2a through 2d  Subtract line 2e from line 1  Amounts included on Form 990, Part IX, line 25, but not on line 1:  Investment expenses not included on Form 990, Part VIII, line 7b  Other (Describe in Part XIII.)  4b	3	
e 3 4 a b c	Add lines 2a through 2d  Subtract line 2e from line 1  Amounts included on Form 990, Part IX, line 25, but not on line 1:  Investment expenses not included on Form 990, Part VIII, line 7b  Other (Describe in Part XIII.)  Add lines 4a and 4b	3 4c	13,103,623
e 3 4 a b c 5 Pa	Add lines 2a through 2d  Subtract line 2e from line 1  Amounts included on Form 990, Part IX, line 25, but not on line 1:  Investment expenses not included on Form 990, Part VIII, line 7b  Other (Describe in Part XIII.)  Add lines 4a and 4b  Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	3 4c 5	13,103,623 0 13,103,623
e 3 4 a b c 5 Par	Add lines 2a through 2d  Subtract line 2e from line 1  Amounts included on Form 990, Part IX, line 25, but not on line 1:  Investment expenses not included on Form 990, Part VIII, line 7b  Other (Describe in Part XIII.)  Add lines 4a and 4b  Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)  **T XIII Supplemental Information.	3 4c 5	13,103,623 0 13,103,623

#### PART X, LINE 2:

EXPLANATION: POLICYLINK WAS INCORPORATED UNDER THE LAWS OF THE STATE OF CALIFORNIA AND GRANTED TAX-EXEMPT STATUS BY THE INTERNAL REVENUE SERVICE UNDER SECTION 501(C)(3) AND BY THE CALIFORNIA FRANCHISE TAX BOARD UNDER SECTION 23701(D) OF THE CALIFORNIA REVENUE AND TAXATION CODE. POLICYLINK HAS BEEN CLASSIFIED AS AN ORGANIZATION THAT IS NOT A PRIVATE FOUNDATION UNDER SECTION 509(A)(1) AND HAS BEEN DESIGNATED AS A "PUBLICLY SUPPORTED" ORGANIZATION UNDER SECTION 170(B)(1)(A)(VI) OF THE CODE. HOWEVER, INCOME FROM ACTIVITIES NOT RELATED TO ITS TAX-EXEMPT PURPOSE MAY BE SUBJECT TO TAXATION AS UNRELATED BUSINESS INCOME.

POLICYLINK FOLLOWS THE GUIDANCE FOR UNCERTAIN TAX POSITIONS. MANAGEMENT

#### **SCHEDULE J** (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

# **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

➤ Attach to Form 990. ➤ See separate instructions.

Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Inspection

POLICYLINK

Employer identification number 94-3297479

Pa	art I Questions Regarding Compensation			
	» — · · · · · · · · · · · · · · · · · ·		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel  Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence	ī		
	Tax indemnification and gross-up payments  Health or social club dues or initiation fees			
	Discretionary spending account  Personal services (e.g., maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or		v	
_	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b	X	_
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,		х	
	trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a?	2	Λ	
2				
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.			
	Compensation committee Written employment contract			
	Independent compensation consultant  Written employment contract  Compensation survey or study			
	X Form 990 of other organizations  X Approval by the board or compensation committee	- :		37
	Tem 500 of other organizations			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		X
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		Х
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		Х
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
				1
	Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.			Tr.
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation	- 10		100
	contingent on the revenues of:			37
	The organization?	5a		X
b	Any related organization?	5b		Х
_	If "Yes" to line 5a or 5b, describe in Part III.			100
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			30
_	contingent on the net earnings of:	60		X
a	The organization?	6a 6b		X
U	Any related organization?	00		*
7	If "Yes" to line 6a or 6b, describe in Part III. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments			
•	not described in lines 5 and 6? If "Yes," describe in Part III	7		х
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
-	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		х
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2013

Schedule J (Form 990) 2013

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of W-	W-2 and/or 1099-MI	2 and/or 1099-MISC compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(a)-(b)(a)	reported as deferred in prior Form 990
(1) ANGELA BLACKWELL	Ξ	250,000.	0	0	15,000.	52,114.	317,114.	0
FOUNDER AND CHIEF EXECUTIV		0	0	0	0	0		0.
(2) JUDITH BELL	€	208,594.	0	0	12,516.	33,614.	254,724.	0
PRESIDENT	: 🗉	L	0	0.				
(3) JOSH KIRSCHENBAUM	Ξ	177,667.			10,660.	20,709.	209,03	
VP FOR STRATEGIC DIRECTION	Ξ		0	0				
(4) MICHAEL MCAFEE	€	172,500.	0	0	10,350.	23,370.	206,220.	
SENIOR DIRECTOR	Ξ	0	0	0				
(5) MILDRED THOMPSON	€	166,667.	0	0	10,00	26,818.	203,48	
SENIOR DIRECTOR	Ξ			0				
(6) MILDRED HAWR DANIEL	Ξ	164,08		0	9,845.	30,373.	204,30	
VP COMMUNICATIONS	Ξ	0		0	0	0		
(7) KALIMA ROSE	Ξ	156,250.	0	0	9,375.	35,507.	201,13	
SENIOR DIRECTOR	€	0	0	0	0	.0		
(8) VICTOR RUBIN	Ξ	141,000.	0	0	8,460.	39,013.	188,47	
VP RESEARCH	<b>E</b>	0	0	* 0	0.	0	• 0	0
	Ξ							
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332112				21			Sched	Schedule J (Form 990) 2013

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Schedule J (Form 990) 2013

Part III | Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Schedule J (Form 990) 2013	
SAVINGS TO THE ORGANIZATION.	RESULTED IN SAVINGS TO
POLICYLINK MAINTAINS A CURRENT COPY OF THE LEASE. THIS ARRANGEMENT	POLICYLINK MAINTAINS A (
REIMBURSES THE CEO FOR A PORTION OF THE COST RELATED TO THE LEASE.	REIMBURSES THE CEO FOR A
MANAGE LODGING COSTS FOR ORGANIZATIONAL RELATED TRAVEL, POLICYLINK	MANAGE LODGING COSTS FOR
ST OFFICE AND OTHER SIGNIFICANT PROGRAM WORK ARE LOCATED. TO	SECOND LARGEST OFFICE AND OTHER
THE CEO LEASES AN APARTMENT IN NEW YORK, WHERE POLICYLINK'S	EXPLANATION: THE CEO LE
IA:	PAKT I, LINE IA:

#### **SCHEDULE L**

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

#### **Transactions With Interested Persons**

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

▶ Information about Schedule L (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

2013

Open To Public Inspection

Name of the organization

POLICYLINK

Employer identification number 94-3297479

33333	1 (1	nswered "Yes" on  b) Relationship bet		disquali	ified					(d) (	Corre	cted
(a) Name of disqualified	person '	person and o			(c	) Description of tran	ısactio	n		Ye	$\neg \neg$	No
										1		
										+	$\neg$	
											$\neg$	
										$\top$		
Enter the amount of tax section 4958	•	9			qualified persons du	3 ,		<b>\$</b>				
Enter the amount of ta								<b>\$</b>	<del></del>			
art II Loans to ar	nd/or From	Interested Per	sons									-
					, Part V, line 38a or F	Form 990 Part IV lin	ne 26:	or if th	ne oraș	nizatio	nn.	
		990, Part X, line 5,			, r ait v, iii le ooa oi i	oiiii 990, i ait iv, iii	16 20,	01 11 11	ie orga	ııızatıc	,,,	
(a) Name of	(b) Relations	_		an to or	(e) Original	(f) Balance due	(g)	In	(h) App by boa	roved	(i) W	ritte
interested person	with organizat			n the zation?	principal amount	(1) Dulamoo aao	defa		comm	ittee?	agree	mer
				From			Yes	No	Yes	No	Yes	N
			1.0	1					1			Ë
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al					▶ \$			-				-
art III   Grants or A	ssistance E	Benefiting Inte	reste	d Per			L					_
		inswered "Yes" on										
(a) Name of interested					(c) Amount of	(d) Type	of		(0)	) Purpo	200.0	,
(a) Name of interested	a person	(b) Relationship interested per the organiz	son and		assistance	(d) Type of assistance				assista		•
								$\dashv$		_		-
								$\dashv$				_
								$\dashv$				_
						_		$\dashv$				
								-			_	_
								-				_

Complete if the organization answered	"Yes" on Form 990, Part IV, line 28a, 2	8b, or 28c.			
(a) Name of interested person	person and the organization transaction transaction organization			ation's	
		205 000	0043 704	Yes	No
GEOFFREY CANADA	BOARD MEMBER	385,000.	IN 2013 POL		Х
7					
Part V Supplemental Information Provide additional information for response	onses to questions on Schedule L (see	instructions).			
SCH L, PART IV, BUSINESS T	RANSACTIONS INVOLVI	NG INTEREST	ED PERSONS:		
(A) NAME OF PERSON: GEOFFR	EY CANADA				
(D) DESCRIPTION OF TRANSAC	TION: IN 2013 POLIC	YLINK PAID	HARLEM		
CHILDREN'S ZONE \$125,261 F	OR SERVICES IN CONN	ECTION WITH	THE PROMIS	E	
NEIGHBORHOODS INSTITUTE AT	POLICYLINK. THE P	RESIDENT AN	D CEO OF TH	E	
HARLEM CHILDREN ZONE IS AL	SO A MEMBER OF THE	POLICYLINK	BOARD OF		
DIRECTORS. IN 2013, IN IT	S WORK WITH POLICYL	INK, HARLEM	CHILDREN'S	ZON	E
PLAYED THE LEAD ROLE IN AC	HIEVING THE DEVELOP	MENT OF PRO	MISE		
NEIGHBORHOODS BUSINESS PLA	NS BY THE LEADERS O	F ORGANIZAT	ONS		
PARTICIPATING IN THE INSTI	TUTE'S FORMAL LEARN	ING NETWORK	, AND ENSUR	ING	
THAT THESE BUSINESS PLANS	ARE CONSISTENT WITH	THE INSTIT	UTE'S RESUL	TS	
FRAMEWORK AND OPERATING PR	INCIPLES. ADDITION	ALLY, HARLE	M CHILDREN'	s zo	NE
PROVIDED OTHER FORMS OF TE	CHNICAL ASSISTANCE	DURING THE	PERIOD.		
POLICYLINK ENGAGED HARLEM	CHILDREN'S ZONE FOR	THESE SERV	CES SINCE	HARL	EM
CHILDREN'S ZONE IS THE NAT	CIONAL MODEL AND STA	NDARD FOR S	UCCESSFUL P	ROMI	SE
NEIGHBORHOODS. IN 2013, F	POLICYLINK HAD \$259,	739 PAYABLE	TO HARLEM		
CHILDREN'S ZONE.					

#### SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service Supplemental Information to Form 990 or 990-EZ complete to provide information for responses to specific questions on

complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

2013 Open to Public Inspection

OMB No. 1545-0047

Name of the organization

POLICYLINK

Employer identification number 94-3297479

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

BY LIFTING UP WHAT WORKS.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

PERSPECTIVE OF LOW-INCOME PEOPLE AND COMMUNITIES OF COLOR; LIFTS UP

WHAT IS WORKING AT THE LOCAL LEVEL; AND OFFERS POLICY RECOMMENDATIONS

FOR DISSEMINATING AND IMPLEMENTING LOCAL EQUITY INNOVATIONS. THE

ORGANIZATION'S ULTIMATE GOAL IS TO ADDRESS THE NEEDS OF LOW-INCOME

PEOPLE AND COMMUNITIES OF COLOR THROUGH AN EQUITY FRAME AND CREATE A

CORRESPONDING POLICY AGENDA TO BUILD AN EQUITABLE SOCIETY IN WHICH ALL

HAVE THE OPPORTUNITY TO PARTICIPATE AND PROSPER. POLICYLINK RECEIVES

FUNDING FROM OTHER CHARITABLE ORGANIZATIONS AND FOUNDATIONS TO CARRY

OUT PROGRAMS AS DESCRIBED IN PART III, LINES 4A - 4D.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

THE FIELD OF HEALTHY FOOD ACCESS IN THE PUBLIC AND PRIVATE SECTORS,

POLICYLINK AIDED IN PLANNING AND PRODUCING ONLINE AND OFFLINE

MATERIALS, AND HOSTING NATIONAL MEETINGS ABOUT THE WORK AND HOW IT'S

DONE. THE ORGANIZATION ALSO SUPPORTED HFFI GRANTEES IN THEIR EFFORTS

TO COMMUNICATE STRATEGICALLY WITH THEIR AUDIENCES. POLICYLINK

CONTINUED TO ADVOCATE FOR POLICIES TO EXPAND ACCESS TO HEALTHY FOOD,

REVIEWING AND ANALYZING RESEARCH AND DRAWING POLICY IMPLICATIONS IN NEW

REPORTS SUCH AS ACCESS TO HEALTHY FOOD AND WHY IT MATTERS: A REVIEW OF

THE RESEARCH AND ECONOMIC AND COMMUNITY DEVELOPMENT OUTCOMES OF HEALTHY

FOOD RETAIL. SUPPORT TO THE FIELD WAS FURTHER ENHANCED BY THE HEALTHY

FOOD ACCESS PORTAL, A COMPREHENSIVE ONLINE RESOURCE THAT AGGREGATES

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2013) Page 2 **Employer identification number** Name of the organization POLICYLINK 94-3297479 DATA, RESOURCES, AND STORIES RELATED TO ACQUIRING AND BUILDING SUPERMARKETS, STORES, AND OTHER SOURCES TO PURCHASE HEALTHY FOOD, ESPECIALLY IN NEIGHBORHOODS THAT LACK SUCH ACCESS. SIMILARLY, POLICYLINK HAS CONTINUED TO BE PROGRAM DIRECTOR FOR THE CONVERGENCE PARTNERSHIP, A COLLABORATION OF MAJOR NATIONAL HEALTH FUNDERS THAT PROVIDES RESOURCES TO SOME 80 ORGANIZED EFFORTS THAT FORM A NETWORK ACROSS THE COUNTRY DEDICATED TO ENABLING HEALTHY PEOPLE IN HEALTHY PLACES. AS PROGRAM DIRECTOR, POLICYLINK PROVIDES STAFF SUPPORT, DEVELOPS MATERIALS, PLANS AND CONVENES MEETINGS AND CONFERENCES, PROVIDES TECHNICAL ASSISTANCE TO THE NETWORK, AND CONSULTS WITH GRANTEES ON PLANNING AND OUTREACH. OTHER RECENT PUBLICATIONS RELATED TO HEALTH EQUITY AND PLACE INCLUDE PROMOTING EQUITY THROUGH THE PRACTICE OF HEALTH IMPACT ASSESSMENT. FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS: COMMUNITIES EFFORT, POLICYLINK PROVIDED ONSITE TECHNICAL ASSISTANCE TO SCI GRANTEES IN 143 COMMUNITIES AND REGIONS ACROSS THE COUNTRY ENGAGED IN PLANNING FOR A PROSPEROUS FUTURE. SEVERAL REPORTS AND FACT SHEETS WERE PRODUCED TO ASSIST PLANNERS AND COMMUNITY GROUPS IN MAPPING OPPORTUNITY IN THEIR REGIONS AND DEVELOPING FAIR HOUSING STRATEGIES TO ADVANCE EOUITY. BY BRINGING TOGETHER DIVERSE AND DISPARATE INTERESTS WHILE DEVELOPING NEW LEADERS, SUSTAINABLE COMMUNITIES IS SEEDING AN OPPORTUNITY FOR REGIONS AND COMMUNITIES TO CRAFT AN AUTHENTIC VISION

AND OTHERS WORKING IN SUPPORT OF MORE EQUITABLE RESOURCES FOR PUBLIC

PARTNERSHIP WITH THE LEADERSHIP CONFERENCE ON CIVIL AND HUMAN RIGHTS

FOR AN EOUITABLE AND PROSPEROUS FUTURE. POLICYLINK ALSO CONTINUED ITS

Name of the organization

POLICYLINK

Employer identification number 94-3297479

TRANSIT AND LAUNCHED A WEBSITE TO PROMOTE EQUITY IN PUBLIC TRANSPORTATION.

ALSO IN 2013, POLICYLINK ADVANCED EFFORTS TO LIFT UP THE INFRASTRUCTURE

AND COMMUNITY SERVICE CHALLENGES FACED BY LOW-INCOME UNINCORPORATED

COMMUNITIES IN CALIFORNIA, WORKING WITH GROUPS SUCH AS CALIFORNIA RURAL

LEGAL ASSISTANCE, INC. THIS WORK LED TO THE PUBLICATION OF CALIFORNIA

UNINCORPORATED: MAPPING DISADVANTAGED COMMUNITIES IN THE SAN JOAQUIN

VALLEY, A REPORT OFFERING A NEW METHODOLOGY FOR IDENTIFYING, MEASURING,

AND MAPPING DISADVANTAGED UNINCORPORATED COMMUNITIES FOR THE PURPOSE OF

POLICY CHANGE.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:

CONVENING NATIONAL AND REGIONAL MEETINGS FOR PN RECIPIENTS, PRODUCTION

OF ONLINE AND PRINT MATERIALS FOR ADVOCACY AND OUTREACH, AND

MAINTENANCE OF THE WEBSITE ARE AMONG THE ACTIVITIES THAT ARE ONGOING

AND ESSENTIAL COMPONENTS OF THE WORK. IN ADDITION, IN A NEW ASPECT, A

SERIES OF BRIEFS GOT UNDERWAY LIFTING UP STRATEGIES TO SUPPORT AND

ENHANCE THE DEVELOPMENT OF BLACK BOYS IN PROMISE NEIGHBORHOODS.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

ADDITIONAL POLICYLINK WORK INCLUDED EFFORTS TO BRING MORE LEADERS OF

COLOR INTO THE POLICYMAKING PROCESS AND WAYS IN WHICH ARTS AND CULTURE

CAN BE A MEANS TO INFORM, MOBILIZE, AND BUILD COMMUNITIES. MUCH OF THE

ORGANIZATION'S WORK INVOLVES PROJECTS THAT ARE RIPE FOR THE INCLUSION

OF ARTS AND CULTURE AS A MEANS TO ADVANCE COMMUNITIES OF OPPORTUNITY.

A NEW PROJECT HAS EMERGED THAT UNDERSCORES THIS RELATIONSHIP AND SEEKS

TO ESTABLISH A POLICY AGENDA USING ARTS AND CULTURE AS A DRIVING

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Employer identification number 94-3297479

PROVIDE TOOLS AND TECHNIQUES TO HELP PEOPLE IN LOW-INCOME COMMUNITIES

AND PEOPLE OF COLOR INCLUDE ASSET-BUILDING STRATEGIES; SUPPORTING THE

WORK OF ADVOCATES SEEKING TO PROVIDE BETTER OUTCOMES IN THE LIVES OF

BOYS AND MEN OF COLOR IN GENERAL AND BLACK MALES SPECIFICALLY; AND

SEEKING NEW AND CREATIVE WAYS TO DEVELOP JOBS AND IMPACT THE BUILT

ENVIRONMENT.

SPECIFICALLY, IN 2013, POLICYLINK CREATED OR ENHANCED WEBSITES FOR THE

ALLIANCE FOR BOYS AND MEN OF COLOR, THE INSTITUTE FOR BLACK MALE

ACHIEVEMENT, AND ACCESS TO FINANCIAL SECURITY FOR ALL AND HAVE PROVIDED

RESOURCE MATERIALS, TECHNICAL ASSISTANCE, AND SUPPORT FOR GROUPS IN

EACH OF THOSE PROGRAMS. THE ORGANIZATION ALSO BEGAN A MAJOR REBRANDING

EFFORT THAT INVOLVED THE POLICYLINK WEBSITE AND ALL RELATED ONLINE AND

OFFLINE COLLATERALS.

EXPENSES \$ 2,300,024. INCLUDING GRANTS OF \$ 0. REVENUE \$ 161,523.

ESGM IS A BODY OF WORK DRIVEN BY DATA AND DEMOGRAPHIC ANALYSIS TO

SUPPORT THE DEVELOPMENT OF POLICY PROPOSALS AND STRATEGY DEVELOPMENT TO

SECURE OPPORTUNITY FOR ALL, INCLUDING PEOPLE IN LOW-INCOME COMMUNITIES

AND COMMUNITIES OF COLOR. ESGM PROGRAMS' FRAMING AND MESSAGING

DESCRIBE AND SHARE HOW CHANGING DEMOGRAPHICS IN THE UNITED STATES

OFFERS THE MEANS TO STRENGTHEN THE NATIONAL ECONOMY. ESGM-RELATED

PROGRAMS FOCUS ON THE KINDS OF POLICIES THAT CAN HELP ENSURE THAT PLANS

ARE IN PLACE TODAY TO PREPARE FOR A STRONG FUTURE ACCOMPANIED BY THE

GROWTH OF EQUITY.

POLICYLINK ALSO WORKS TO INCREASE REGIONAL EQUITY THROUGH THE TOOLS AND

STRATEGIES OF EQUITABLE DEVELOPMENT - A COMPREHENSIVE FRAMEWORK FOR

INCREASING EQUITABLE PUBLIC INVESTMENT, THE FAIR DISTRIBUTION OF

AFFORDABLE HOUSING, AND COMMUNITY STRATEGIES TO IMPROVE HEALTH. THE

IDEA THAT EQUITY IS THE SUPERIOR GROWTH MODEL HAS GROWN IN THE

POLICYLINK MESSAGING HIERARCHY AND WAS FIRST PROMINENTLY FEATURED

DURING THE 2011 NATIONAL SUMMIT IN DETROIT, MICHIGAN. THIS FRAMING HAS

INFORMED THE DEVELOPMENT OF NEW WORK, NOTABLY IN PARTNERSHIP WITH THE

UNIVERSITY OF SOUTHERN CALIFORNIA'S PROGRAM FOR ENVIRONMENTAL AND

REGIONAL EQUITY.

WITH DATA INFORMED BY THE PROGRAM FOR ENVIRONMENTAL AND REGIONAL EQUITY, THE AMERICA'S TOMORROW WORK HAS GROWN TO INCLUDE ONLINE GRAPHIC REPRESENTATIONS OF DATA DEPICTING DEMOGRAPHIC CHANGE AND THE PROJECTED IMPACT ON THE ECONOMY. WORK ON ANALYZING AND REPORTING SUCH DATA CONTINUED IN 2013 WITH THE DEVELOPMENT OF COMPREHENSIVE, DATA-RICH, EQUITY PROFILES. IN ADDITION TO PROFILES ON RHODE ISLAND AND HOUSTON, TWO ADDITIONAL PROFILES WERE COMPLETED ON KANSAS CITY AND SOUTHEAST FLORIDA, WITH SEVERAL OTHER LOCATIONS UNDERWAY. THE PROFILES ARE USED TO INFORM PLANNING, POLICYMAKING, AND COMMUNITY ACTION IN REGIONS AND WORK ALSO BEGAN ON A PROJECT ANALYZING DEMOGRAPHIC CHANGE IN STATES. STATES SUCH AS MINNESOTA AND THE STEPS THAT WILL BE NEEDED TO ADVANCE EOUITY. CHANGING DEMOGRAPHICS WAS ALSO THE THEME OF WORK DONE IN PARTNERSHIP WITH THE CENTER FOR AMERICAN PROGRESS. SEVERAL CONVENINGS WERE HELD TO DISCUSS HOW CONCEPTS IN ALL-IN NATION: AN AMERICA THAT WORKS FOR ALL, A JOINTLY PRODUCED REPORT ADDRESSING THE CRITICAL ISSUES FACING THE NATION, COULD BE IMPLEMENTED AND WIDELY DISSEMINATED. EXPENSES \$ 947,481. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

**Employer** identification number Name of the organization POLICYLINK 94-3297479 FORM 990, PART VI, SECTION B, LINE 11: EXPLANATION: FORM 990 IS REVIEWED BY THE AUDIT COMMITTEE AND BY THE CEO AND PRESIDENT BEFORE IT IS FILED. THE FILED 990 IS SUBMITTED TO THE ENTIRE BOARD OF DIRECTORS AT THE NEXT BOARD MEETING. FORM 990, PART VI, SECTION B, LINE 12C: EXPLANATION: BOARD MEMBERS RENEW THEIR CONFLICT OF INTEREST STATEMENT ANNUALLY. IN THE STATEMENT THEY PLEDGE TO ALERT THE ORGANIZATION OF ANY CONFLICTS AS THEY ARISE, NOT JUST ON AN ANNUAL BASIS. FORM 990, PART VI, SECTION B, LINE 15A: EXPLANATION: SALARIES FOR THE CEO, PRESIDENT AND CFO ARE APPROVED BY THE BOARD OF DIRECTORS. IN THE CASE OF THE CEO, THE SALARY IS SET BY THE BOARD. FOR THE PRESIDENT AND THE CFO, THE SALARIES ARE SET BY THE CEO AND APPROVED BY THE BOARD. PRIOR TO APPROVAL OF SALARIES, THE BOARD IS PRESENTED WITH COMPENSATION DATA FOR THOSE POSITIONS IN SIMILAR ORGANIZATIONS COMPILED FROM NONPROFIT INDUSTRY SURVEYS, AS WELL AS INFORMATION FROM SPECIFIC ORGANIZATIONS OF SIMILAR IMPACT. FORM 990, PART VI, SECTION C, LINE 19: EXPLANATION: FINANCIAL DOCUMENTS ARE AVAILABLE ON GUIDESTAR. FORM 990, PART IX, LINE 11G, OTHER FEES: OTHER FEES FOR SERVICES: PROGRAM SERVICE EXPENSES 2,276,652. MANAGEMENT AND GENERAL EXPENSES 4,345. 1,498. FUNDRAISING EXPENSES TOTAL EXPENSES 2,282,495.

Schedule O (Form 990 or 990-EZ) (2013)  Name of the organization  POLICYLINK	Employer identification number 94-3297479
	31 023, 1,3
TEMPORARY AGENCIES AND CASUAL LABOR:	
PROGRAM SERVICE EXPENSES	295,303.
MANAGEMENT AND GENERAL EXPENSES	6,980.
FUNDRAISING EXPENSES	201.
TOTAL EXPENSES	302,484.
TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A	2,584,979.
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