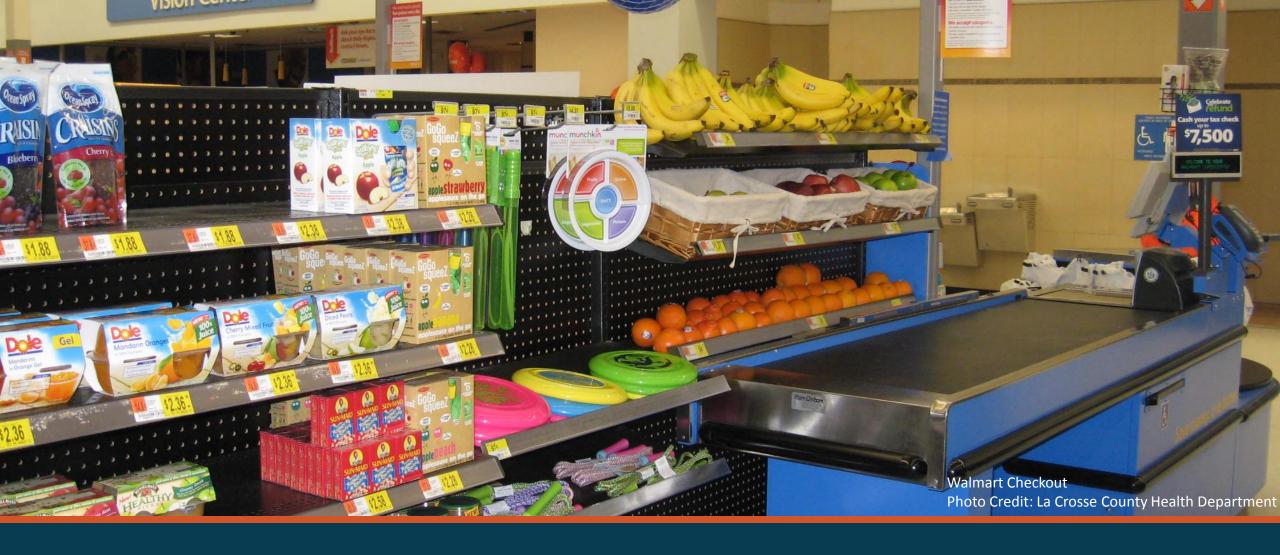
Temptation at Checkout: The Food Industry's Sneaky Strategy for Selling More

JESSICA ALMY, J.D., M.S. SENIOR NUTRITION POLICY COUNSEL AUGUST 4, 2015





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Today's Webinar

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1. Introduction

- 30 Seconds About the Center for Science in the Public Interest
- Why Think About Checkout?
- 2. Getting Products into Checkout Is a Powerful Marketing Strategy
- 3. People Are Vulnerable by the Time They Get to Checkout
- 4. Changing How Choices Are Offered Can Encourage Positive Outcomes
- 5. Healthy Checkout Can Support Health—Case Studies
- 6. Where Do We Go from Here?

Center for Science in the Public Interest

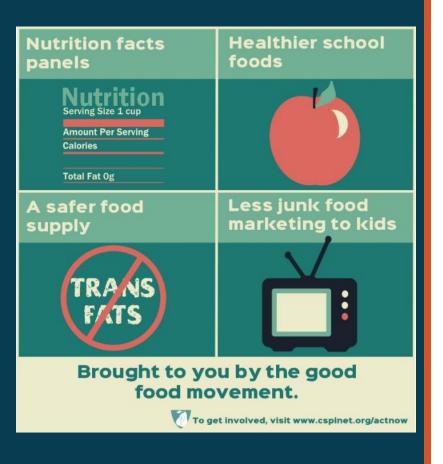


- Since 1971, CSPI has worked to:
 - Make it easier to eat healthfully
 - Prevent/mitigate diet and obesity related diseases

Science IN THE

- Educate the public
 - Nutrition Action Healthletter
 - Press
 - Books
 - Reports
- National, state and local policy

Key Nutrition Policy Issues at CSPI



- 1. School Foods
 - School Lunch and Breakfast Programs
 - Competitive Foods
- 2. Menu Labeling
- 3. Healthy Public Property
- 4. Food Marketing to Kids
 - TV, On-Package, and In-School
 - Restaurant Children's Meals
- 5. Healthy Checkout

Why Think About Checkout?

(Or, Why "It's Just an Occasional Candy Bar" Is Not a Valid Argument)



- Food is everywhere
- Marketinginduced hunger

People make different choices depending on what is available



The causes of obesity are complex; the American obesity epidemic is estimated to be due to an excess of +/- 100 calories per day for adults and 64 calories for children.

| Leading Contributors to Premature Death (2010) | | |
|--|---------|---|
| Diet | 678,000 | |
| Tobacco | 465,000 | |
| High blood pressure | 442,700 | |
| High body-mass index | 364,000 | |
| Physical inactivity | 234,000 | · |
| High total cholesterol | 158,400 | |
| Alcohol and drug use | 111,000 | |
| Air pollution | 110,000 | |
| Sexual abuse and violence | 9,300 | |
| Occupational carcinogens (e.g., asbestos) | 5,900 | |

According to the Centers for Disease Control and Prevention (CDC), a 1% reduction in dietary health risks such as weight, blood pressure, glucose, and cholesterol risk factors would save \$83 to \$103 per person per year in medical costs.

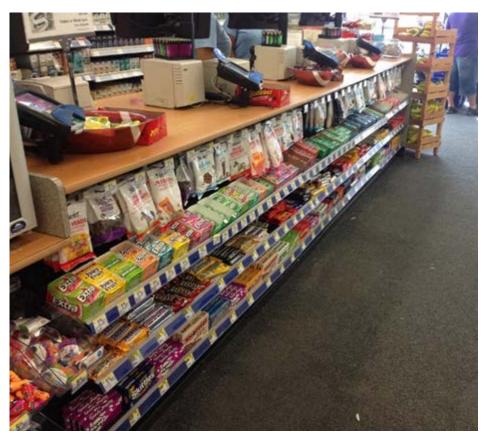
Sources:

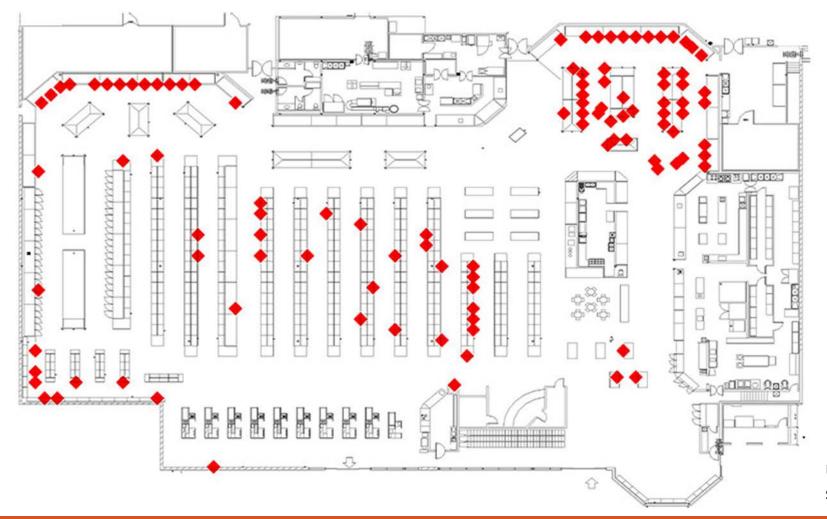
U.S Burden of Disease Collaborators (Murray CJL et al.) (2010);

http://www.cdc.gov/policy/resources/Investingin_ReducesEmployerCosts.pdf

People who snack between meals do not always offset consumption by eating fewer calories at meals.







Used with approval from shopperscientist.com

There Is No Neutral

Forces outside of our control shape our food decisions, sometimes without us knowing.

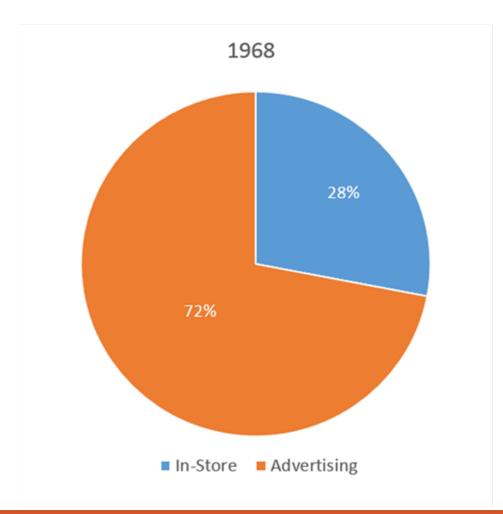
Food and beverage companies shape our decisions, sometimes without our knowing.

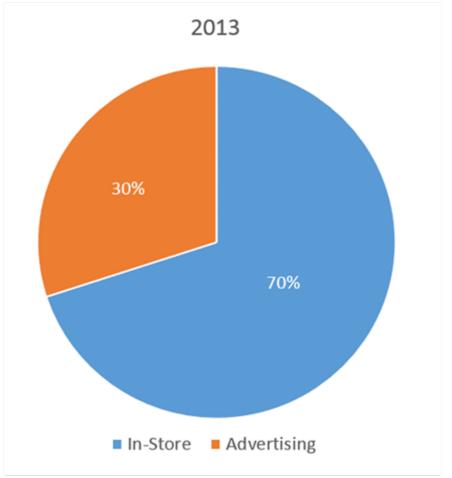


Corporate Interests, Corporate Gain

Getting Products into Checkout Is a Powerful Marketing Strategy







Food Marketing Budgets

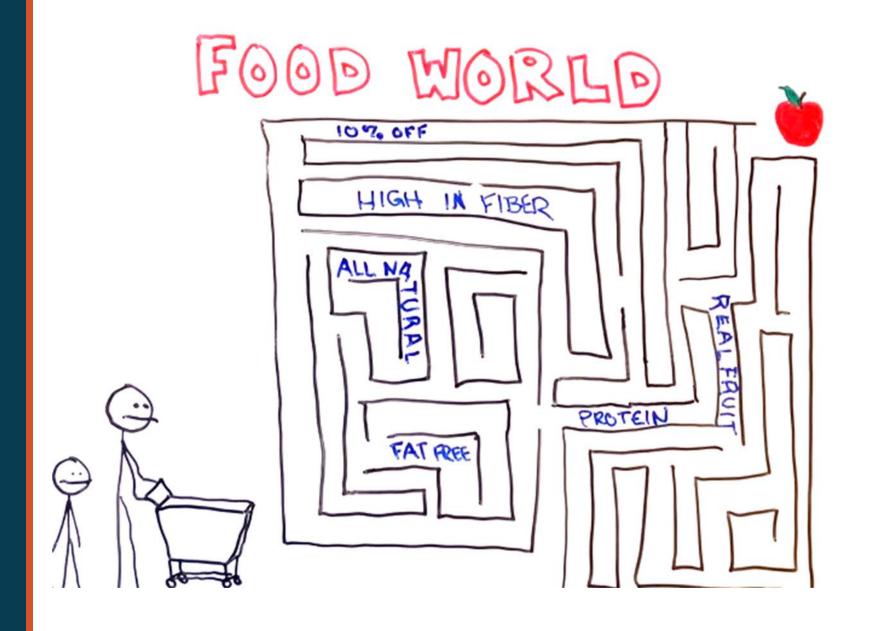
Source: American Antitrust Institute (2013)

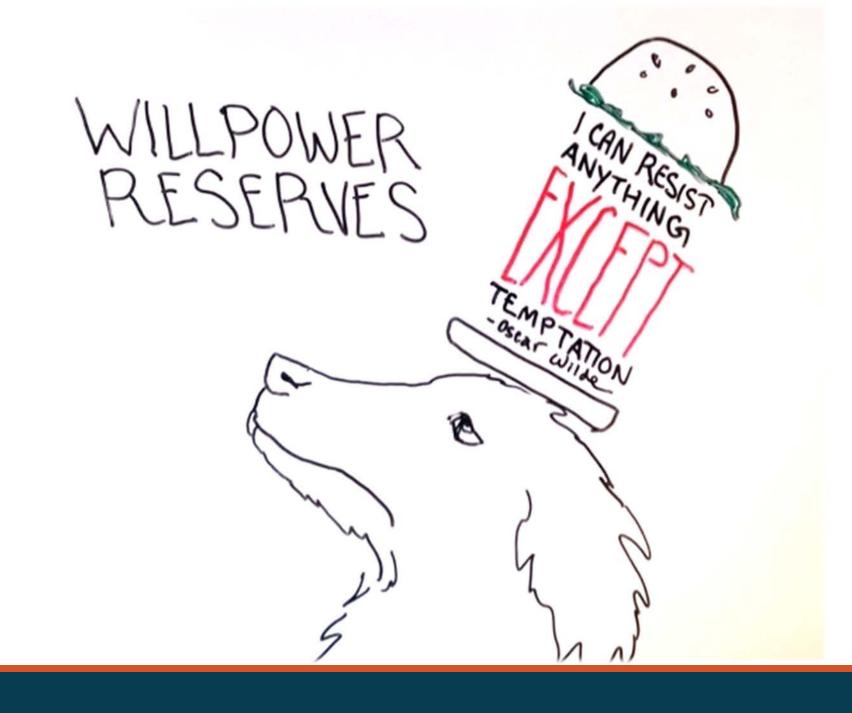
- Placement at checkout increases the likelihood of purchase.
- Sales of food items respond to how much shelf space they are allotted.



People Are Vulnerable by the Time They Get to Checkout

- In-store marketing affects consumer purchases
- Customers experience decision fatigue





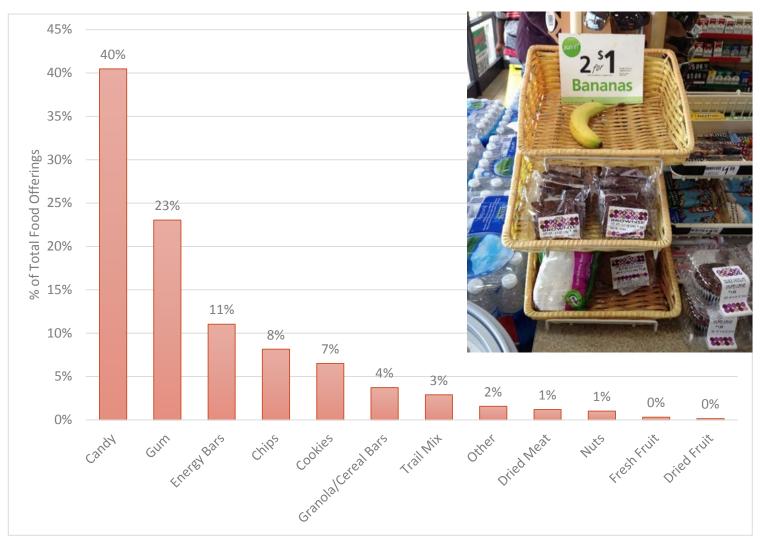
The Problem with Checkout

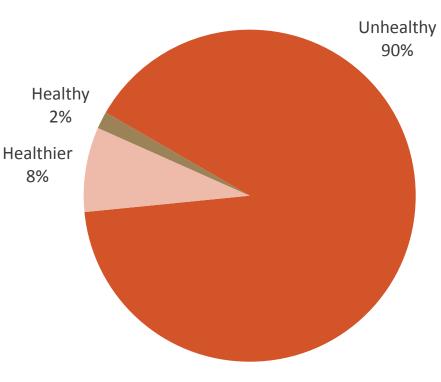
- Americans shop for food 1.7 times per week
- Wait 3.5 5 minutes
- Can't avoid checkout
- Placement induces additional purchases and impulse buys

| | <u>Checkouts</u> | <u>Space</u> |
|-------------------------|------------------|--------------|
| Candy | 83% | 185 feet |
| Carbonated Beverages | 51% | 27 feet |
| Salty Snacks | 50% | 27 feet |
| Water | 50% | 15 feet |

Source: Masterfoods (2010)

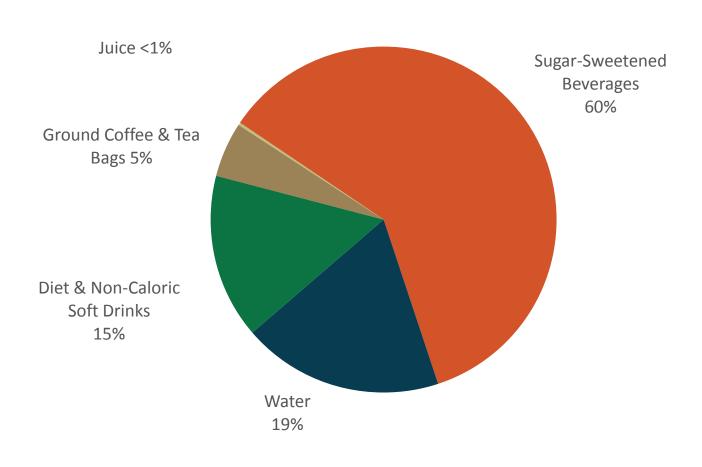
Food Offerings at Checkout Are Unhealthy

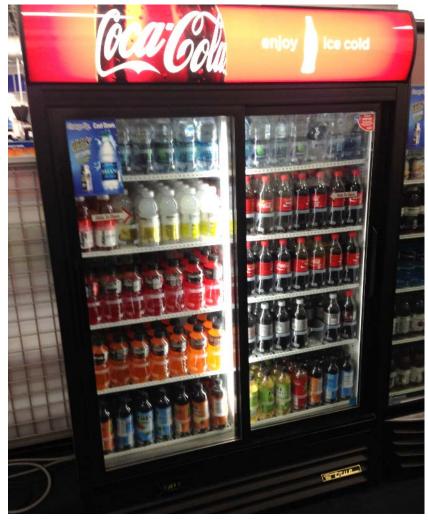




Source: CSPI (2014), available at cspinet.org/healthycheckout

Beverage Offerings at Checkout Are Unhealthy Too



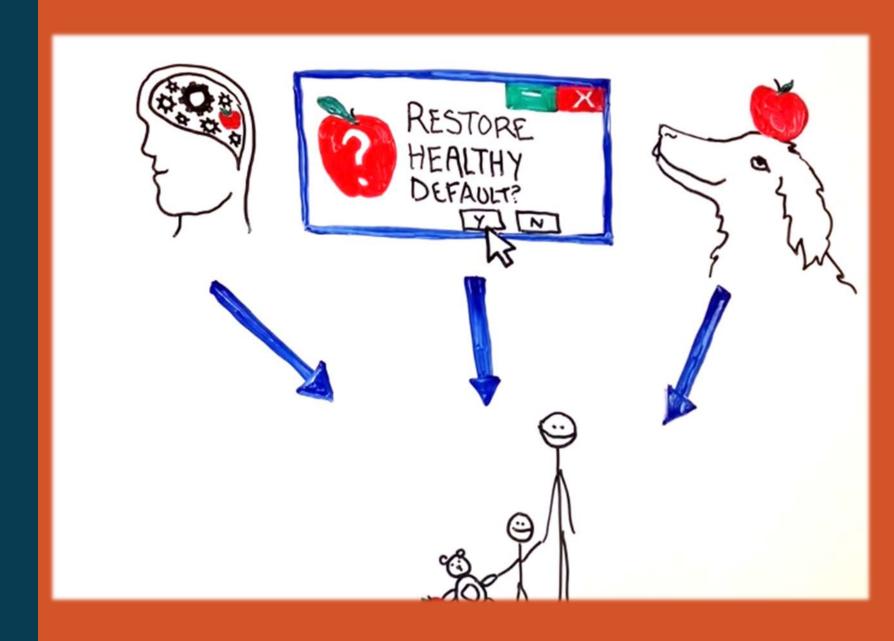


Creating Unhealthy Norms for Kids

- Shared responsibility
- In-store marketing can induce conflict
 - Parents usually resist
- Checkout normalizes candy and soda as snacks



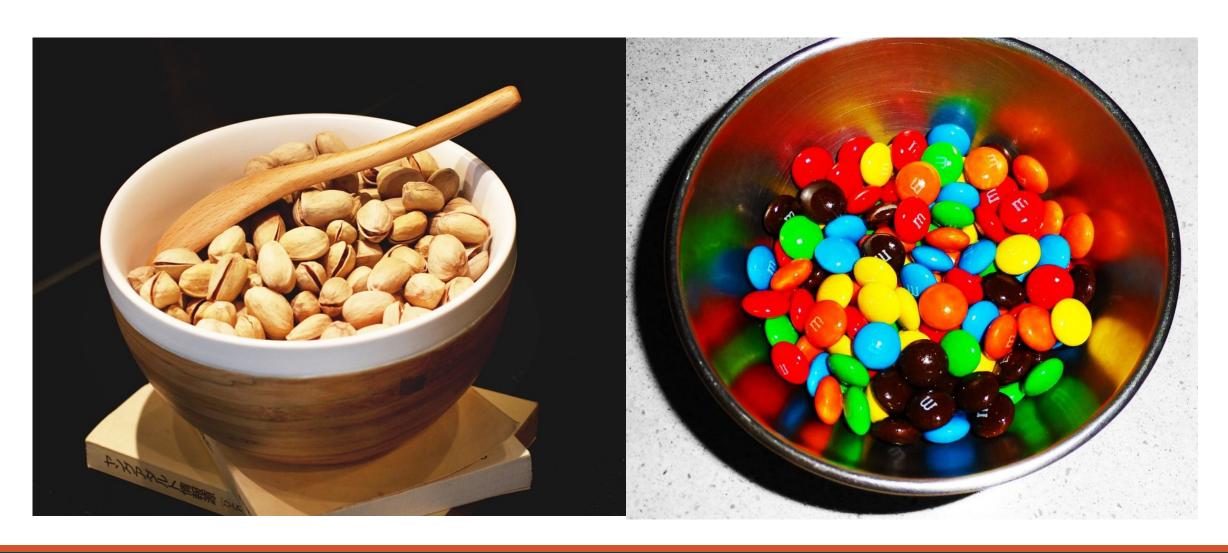
Changing How
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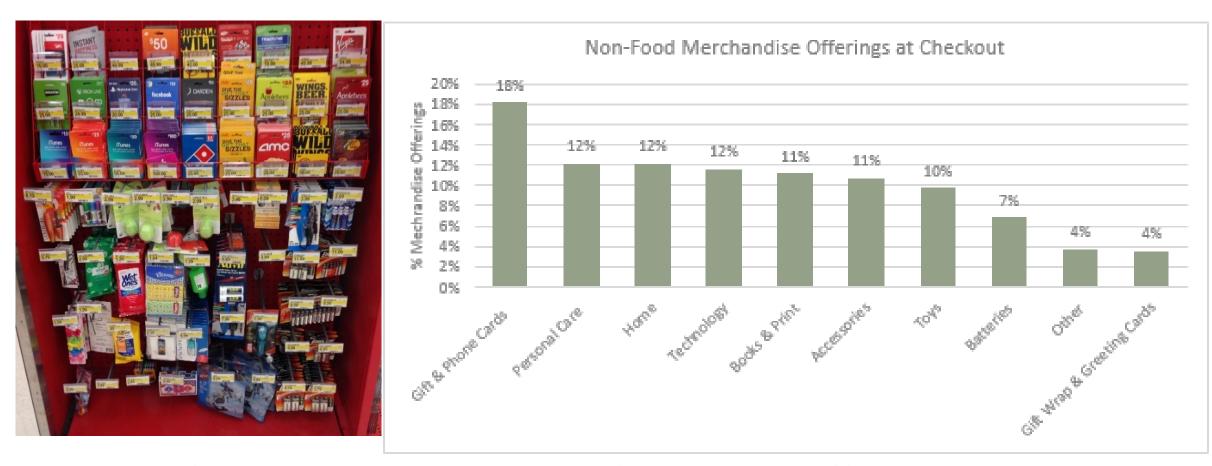
Nudges that Promote Public Health



Example: Google's Snacks



Checkout: Opportunity to Expand Non-Food Merchandise Offerings



In CSPI's checkout study, 47% of checkout offerings were non-food merchandise.

Healthy Checkout Can Support Health

Case Studies



Healthy Checkout Pilots Across the U.S.



Healthy Checkout Across the Pond



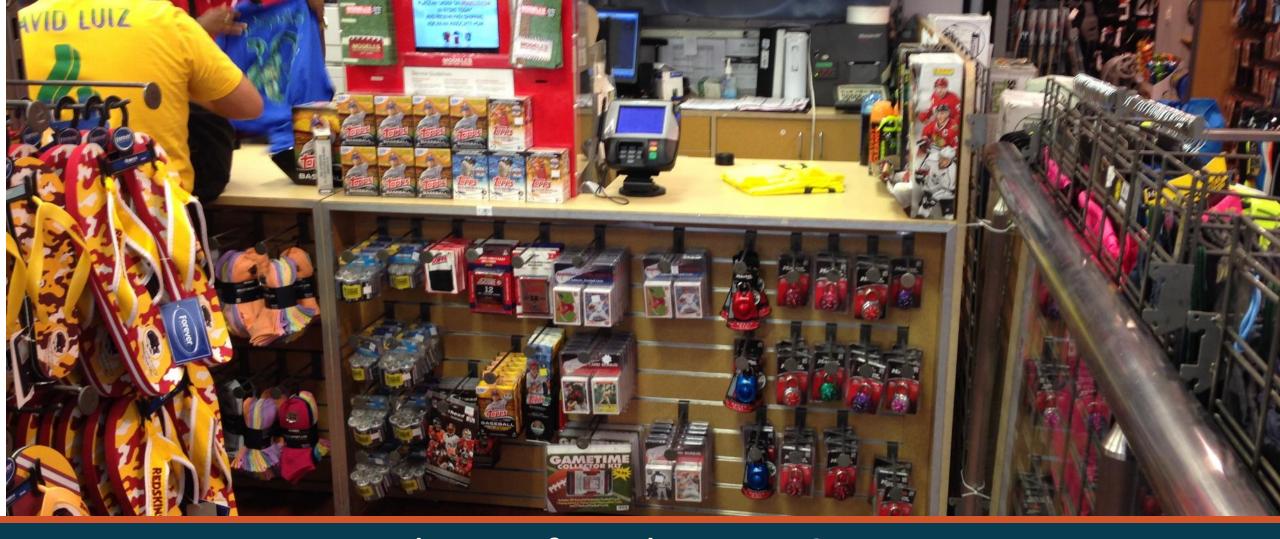




Where Do We Go From Here?

The Time Has Come to Challenge Business As Usual





Recommendations for Advocates & Consumers

Contact retailers to ask that they remove food or offer healthy options at checkout. Ask soda, candy, and snack manufacturers only to sell healthier options at checkout. Urge your elected officials to support checkout policies.

Additional Recommendations

RETAILERS

- Non-food stores should stop selling foods and beverages at checkout.
- Food stores should adopt nutrition standards for their checkout offerings.

FOOD AND BEVERAGE COMPANIES

- Manufacturers should agree not to pay to put candy, soda, etc. at checkout.
- Children's Food and Beverage Advertising Initiative should add checkout to pledges.

GOVERNMENT AND OTHER INSTITUTIONS

- Agencies, hospitals, and workplaces should implement policies to improve checkout on their properties (as part of procurement policies).
- Health departments should urge retailers and manufacturers to adopt voluntary checkout policies.

CSPI Has Resources and Can Provide Campaign Support

Corporate Campaigns or Public Policy Campaigns

- Report: "Temptation at Checkout: The Food Industry's Sneaky Strategy for Selling More"
- Model Nutrition Standards
- Whiteboard Lecture on Supermarket Marketing Techniques
- Coming Soon: Model Checkout Policy (ChangeLab Solutions)

cspinet.org/healthycheckout

Act Now

Ask Bed Bath and Beyond to Get Rid of Candy at Checkout

cspinet.org/actnow



Contact:

Jessica Almy jalmy@cspinet.org

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